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Real Time Planar Structure Tracking for Visual Servoing: a Contour and Texture Approach

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Abstract—Robustness and accuracy are major issues in real-time object tracking in image sequences. This paper describes a reliable tracking for markerless objects based on the fusion of visual cues and on the estimation of a 2D transformation. The parameters of this transformation are estimated using a non-linear minimization of a unique criterion that integrates information both on the texture and the edges of the tracked object. The proposed tracker is then more robust and succeeds in conditions where methods based on a single cue fail. The efficiency and the robustness of the proposed method are tested on image sequences as well as during an image-based visual servoing experiment.

I. INTRODUCTION

Object tracking in image sequences is an important issue for research and applications related to visual servoing and more generally for robot vision. Fiducial markers have been used for a long time since they ensure reliable and fast tracking. However, as these features are not present in realistic environments, it is no longer possible to be limited to such techniques. For the time-being, most of the available tracking techniques can be divided into two main classes: edge-based and texture-based tracking.

Edge-based trackers rely on the high spatial gradients outlining the contour of the object or some geometrical features of its pattern (points, lines, circles, distances, splines,...). When 2D tracking is considered, such edge points enable to estimate the geometrical features parameters whose values define the position of the object [9]. Snakes or active contours can be used to outline a complex shape [2]. If a 3D model of the object is available [5], [6], edge-based tracking is closely related to the pose estimation problem and is therefore suitable for any visual servoing approach. As only planar structures are considered in this paper, these latter methods that require a 3D model of the scene are not further detailed. In general, edge-based techniques have proved to be very effective for applications that require a fast tracking process. On the other hand, they may fail in the presence of highly textured environments.

Previous approaches rely mainly on the analysis of intensity gradients in the images. When the scene is too complex (due for example to the presence of high texture or to the lack of specific object contours), other approaches are required.

Another possibility is to directly consider the brightness values and to perform 2D matching on an area without any feature extraction: we then refer to template-based tracking or motion estimation (according to the problem formulation) [8], [16]. The goal of such algorithms is to estimate a set of parameters that describes the displacement of the considered area by minimizing a correlation criterion. Such an approach has been proposed in [8]. In this work, Hager and Belhumeur define a Jacobian matrix that links the variation of the motion parameters to the variation of the brightness value. An extension of this approach has been proposed in [12] where the pseudo-inverse of the Jacobian matrix is learned offline and in [1], [12] for an homography estimation. Furthermore, [1] uses a second order minimization based on Lie Algebra in order to speed up the minimisation process. Such tracking techniques are also fast and reliable when a “good” texture is present on the tracked object but fail otherwise.

One can notice that these two classes of approaches have complementary advantages and drawbacks. In order to develop algorithms robust to aberrant measurements and to potential occlusions, it is interesting to take into account visual information related to these different types, *i.e.* exploiting either edge-based or texture-based features to track the object. Some approaches rely on probabilistic frameworks. In [18], the authors consider a texture-based approach to find the projected contour of a 3D object. The standard gradient-based detection is substituted by a method which computes the most probable location of the texture boundary. Some classical single-cue trackers, such as the condensation algorithm, have been extended to multi-cue tracking [11]. 2D visual cues fusion using voting has also been studied in [13] and considered for visual servoing applications. Some other methods use sequentially the edge-based tracker and the texture-based one, in order to combine robustness and accuracy, as in [4], [14]. However in these cases motion estimation is mostly used to achieve a better position of the edge (and therefore to ensure the robustness of the tracker). Let us note that in a different context (using 3D model), edge and texture information have also been fused for pose computation in [20] where a model-based approach that considers both 2D-3D matching against a keyframe and 2D-

2D matching temporal matching is proposed.

The method presented in this paper integrates simultaneously both contour and texture information. Our goal was to define a unique state vector that describes both the appearance of the template as well as its edge boundaries. Considering this state vector, we are able to compute the parameters of a 2D transformation that minimizes the error between a current multi-cue template and the displaced reference one. A similar approach has been proposed in [15]. In this latter work, the Jacobian is learned offline whereas it is estimated on-line in the approach proposed in this paper. Furthermore, although the edge and texture points are exploited in a similar manner, the feature selection is different. In [15], edge and texture points are classified according to the eigen-values of the signal autocorrelation matrix. Sharp edges of the texture are then likely to be classified as edge points. As a consequence, the remaining points that are classified as texture points hold little information since they belong to smooth gradient varying regions. We choose another classification that is to our point of view a better representation of the object: the edge location are evenly sampled along the geometrical features outlining contours of the object and the texture points are the sharp edges of the object pattern.

The paper is organized as follows. The tracker is presented in Section II. Subsection II-A describes the general framework of the object tracking based on a 2D transformation estimation which is developed in Subsection II-B. Since data are likely to be corrupted with noise, M-estimation is introduced in the minimization process via an iteratively re-weighted least squares implementation as explained in Subsection II-C. Details about the edge-based and texture-based features are given in Subsection II-D. Finally, several experiments in Section III will illustrate the behavior of the tracker on real image sequences and also during a visual servoing experiment.

II. HYBRID TRACKING BASED ON 2D TRANSFORMATION ESTIMATION

A. 2D transformation

The tracking of the object is performed by estimating the 2D transformation that best describes its motion in the image. This transformation can be described by M parameters stored in a vector θ . The 2D transformation θ_t of the object between the first image \mathbf{I}^0 and the image \mathbf{I}^t is such that, if $\mathbf{x}_0 = (x_0, y_0)$ is a point in \mathbf{I}^0 belonging to the object and \mathbf{x}_{θ_t} its corresponding point in \mathbf{I}^t , then :

$$\mathbf{x}_{\theta_t} = \Psi_{\theta_t}(\mathbf{x}_0) \quad (1)$$

where Ψ_{θ_t} is the 2D transformation described by θ_t (see Figure 1). We note θ_t the current values of the parameters and $\hat{\theta}_t$ their estimated values.

Since planar structures are considered, the 2D transformation is an homography. \mathbf{x} being expressed in homogeneous

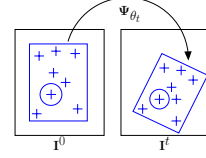


Fig. 1. Estimating the object motion

coordinates, one has^{1,2} :

$$\mathbf{x}_{\theta_t}^h \sim \begin{pmatrix} \theta_0 & \theta_1 & \theta_2 \\ \theta_3 & \theta_4 & \theta_5 \\ \theta_6 & \theta_7 & \theta_8 \end{pmatrix} \mathbf{x}_0^h \quad (2)$$

Therefore the parameters to be estimated are :

$$\theta_t = (\theta_0, \theta_1, \theta_2, \theta_3, \theta_4, \theta_5, \theta_6, \theta_7, \theta_8) \quad (3)$$

It is not required to choose a specific representation for the homography (for example setting θ_8 to 1) since the method proposed in this paper is invariant to the scale factor.

B. Transformation estimation

Let $\mathbf{m} = (m^1, \dots, m^N)$ denote the vector of dimension N that stores the value of the N visual features. \mathbf{m}^i can be either a brightness value or a distance between a image point and a 2D geometrical feature, *etc.* Its value measured in \mathbf{I}^t is noted $\mathbf{m}_t = (m_t^1, \dots, m_t^N)$ and its current value in \mathbf{I}^t estimated according to the 2D transformation estimation θ_t is denoted by $\mathbf{m}_{\theta_t} = (m_{\theta_t}^1, \dots, m_{\theta_t}^N)$.

The objective of our method is to estimate the 2D transformation that verifies (1). This is achieved by minimizing the error between the current value \mathbf{m}_{θ_t} and its value \mathbf{m}_t observed in the current image \mathbf{I}^t :

$$\hat{\theta}_t = \underset{\theta_t}{\operatorname{argmin}} \quad \|\mathbf{m}_{\theta_t} - \mathbf{m}_t\|^2 \quad (4)$$

One has $\hat{\theta}_t = \hat{\theta}_{t-1} + \hat{\mu}_t$, $\hat{\theta}_{t-1}$ being the 2D transformation parameters estimated for the previous image from the first image. The problem is then to estimate the value $\hat{\mu}_t$ that minimizes :

$$\hat{\mu}_t = \underset{\mu_t}{\operatorname{argmin}} \quad \underbrace{\|\mathbf{m}_{\hat{\theta}_{t-1} + \mu_t} - \mathbf{m}_t\|^2}_{\mathbf{e}} \quad (5)$$

The error \mathbf{e} as defined in (5) is regulated to zero by updating $\hat{\mu}_t$ with an iterative minimization process based on a first order approximation. For the k -th iteration, one has:

$$\begin{aligned} \hat{\mu}_t^{(k)} &= \hat{\mu}_t^{(k-1)} + \delta \hat{\mu}_t^{(k)} \\ \text{with } \delta \hat{\mu}_t^{(k)} &= -\lambda \mathbf{J}_{\mathbf{m}_{\theta_t}^{(k-1)}}^+ \mathbf{e} \end{aligned} \quad (6)$$

where $\theta_t^{(k-1)} = \hat{\theta}_{t-1} + \hat{\mu}_t^{(k-1)}$. The subscript k that denotes the iteration number is suppressed from now to simplify the

¹ \sim is the notation for the equality up to scale.

²the superscript h is added when the homogeneous coordinates are used

notation. $\mathbf{J}_{\mathbf{m}_{\theta_t}}$ is the Jacobian matrix of \mathbf{m} with respect to the M current 2D transformation parameters θ_t . It is an $N \times M$ matrix storing the N Jacobian matrices $\mathbf{J}_{\mathbf{m}_{\theta_t}^i}$ of each visual feature $\mathbf{m}_{\theta_t}^i$:

$$\mathbf{J}_{\mathbf{m}_{\theta_t}} = \begin{bmatrix} \mathbf{J}_{\mathbf{m}_{\theta_t}^1} \\ \dots \\ \mathbf{J}_{\mathbf{m}_{\theta_t}^N} \end{bmatrix} \quad \text{with} \quad \mathbf{J}_{\mathbf{m}_{\theta_t}^i} = \frac{\partial \mathbf{m}_{\theta_t}^i}{\partial \theta_t} \quad (7)$$

Since the tracking must be as fast as possible, an interesting choice for the Jacobian matrix is the one computed at the first iteration of the minimization process. Since the 2D transformation is small between images, it is a sufficient solution. In the result section, it will be shown that even large motions can be handled with this choice.

C. Robust estimation

The minimization process is sensible to outliers that can be due to occlusions or noise. M-estimators are therefore introduced in (6) to eliminate these data:

$$\widehat{\delta\mu} = -\lambda(\mathbf{D}\mathbf{J}_{\mathbf{m}_{\theta_t}})^+ \mathbf{D}\mathbf{e} \quad (8)$$

where \mathbf{D} is a $N \times N$ diagonal matrix such as:

$$\mathbf{D} = \text{diag}(w_1, \dots, w_N) \quad (9)$$

The N weights w_i reflect the confidence in each visual feature $m_{\theta_t}^i$ and are usually given by [10]:

$$w_i = \frac{\psi(\delta_i/\sigma)}{\delta_i/\sigma} \quad (10)$$

with $\psi(u)$ the influence function and δ_i the normalized residue given by $\delta_i = \Delta_i - \text{Med}(\Delta)$ (where $\text{Med}(\Delta)$ is the standard deviation of the inlier data). Various influence functions have been studied in the literature. The Tukey's hard re-descending function is considered here since it completely rejects outliers.

D. Hybrid features

The approach described above is valid for any visual feature \mathbf{m} as long as the associated Jacobian matrix $\mathbf{J}_{\mathbf{m}}$ is available. This provides a general framework to fuse different kinds of visual features. Both edge-based and texture-based features are exploited in our hybrid tracker. Each of them has different properties in the tracking process. The first ones rely on the edge locations extracted in the current image, the second ones on the brightness values of the pattern.

The edges extraction gives helpful information about the object location in the image. It relies on the current image analysis. The use of the edge-based features enables the current contour \mathcal{C}_{θ_t} estimated using parameters θ_t to lie on the edge locations extracted in the current image. As it will be further detailed in part II-D.1, the edge-based features are point-to-contour distances $d_{\perp}(\mathcal{C}_{\theta_t}, \mathbf{x}_t^i)$. Using only such

features is equivalent to estimate θ_t exploiting only the edge information (see Figure 2(a)).

The texture-based features are the brightness values $I^t(\mathbf{x}_{\theta_t}^i)$ sampled at the texture points $\mathbf{x}_{\theta_t}^i$. The tracking then depends on past information (a reference template). The details about these features are given in part II-D.2. Using only such features is equivalent to estimate θ_t exploiting only the pattern information (see Figure 2(b)).



Fig. 2. (a) Estimating the object motion using edge information, (b) Estimating the object motion using texture information

When the two kinds of feature are used, exploiting both information extracted in the current image (edge locations) and information linking the past and the current image (brightness value) enables an efficient spatio-temporal tracking. If there are N_c edge locations and N_t texture points, the feature vector \mathbf{m} will be of size $N = N_c + N_t$, storing both of them:

$$\mathbf{m}_{\theta_t} = (m_{\theta_t}^1, \dots, m_{\theta_t}^{N_c}, m_{\theta_t}^{N_c+1}, \dots, m_{\theta_t}^{N_c+N_t}) \quad (11)$$

where $(m_{\theta_t}^i)_{i \leq N_c}$ is the feature associated with the i -th edge location and $(m_{\theta_t}^i)_{N_c < i \leq N_c+N_t}$ is the feature associated with the j -th texture point, *i.e.*:

$$m_{\theta_t}^i = \begin{cases} d_{\perp}(\mathcal{C}_{\theta_t}, \mathbf{x}_t^i) & \text{if } i \leq N_c \\ I^t(\mathbf{x}_{\theta_t}^i) & \text{if } i > N_c \end{cases} \quad (12)$$

The error associated with a texture point (brightness value) and the one associated with the edge locations (point-to-contour distance) are of a different order of magnitude and therefore may not be taken into account in a proper way. Therefore a normalization is performed respectively on each set of errors such as each error computed on a kind of feature belongs to the interval $[-1; 1]$.

The two following subsections are dedicated to the presentation of the two kinds of features.

1) *Edge-based features*: the contours of the object and the geometrical features in the pattern of the object are considered here. These edges are tracked from an image to another one using a search along the contour normal. The points evenly sampled along the contours used for this low-level tracking process are called the edge locations and are denoted \mathbf{x}_t^i in \mathbf{I}^t (see Figure 3).

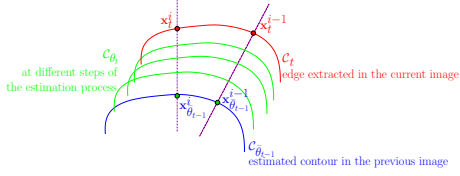


Fig. 3. Edge-based tracking

As there is no matching correspondence between the edge locations in \mathbf{I}^{t-1} and those in \mathbf{I}^t (see Figure 3), a basic point-to-point distance minimization may lead to a mistaken motion estimation. In [7], the Iterative Closest Point algorithm is used: at each iteration of the minimization process, the point matching is updated before estimating the transformation parameters. To avoid the matching step in the proposed method, the point-to-contour distance $d_{\perp}(C_{\theta_t}, \mathbf{x}_t^i)$ is the feature used in the minimization process (8), where $C_{\theta_t} = \Psi_{\theta_t}(C_{\theta_0})$ is the contour estimated from the current parameters of the 2D transformation θ_t . Referring to (5), $m_{\theta_t}^i = d_{\perp}(C_{\theta_t}, \mathbf{x}_t^i)$ whereas $m_t^i = d_{\perp}(C_t, \mathbf{x}_t^i)$ which obviously is equal to zero since \mathbf{x}_t^i is located on the contour C_t observed in \mathbf{I}^t (although C_t is never really computed).

For the $\mathbf{J}_{d_{\perp}(C_{\theta_t}, \mathbf{x}_t^i)}$ computation, let us express $d_{\perp}(C_{\theta_t}, \mathbf{x}_t^i)$ as a function of the current contour parameters ϵ_j (for example lines or curves parameters) that depend on θ_t . One then has :

$$\mathbf{J}_{d_{\perp}(C_{\theta_t}, \mathbf{x}_t^i)} = \sum_j \frac{\partial d_{\perp}(C_{\theta_t}, \mathbf{x}_t^i)}{\partial \epsilon_j} \frac{\partial \epsilon_j}{\partial \theta_t} \quad (13)$$

From this latter equation, one can easily obtain the analytical form of the Jacobian matrix.

The computation of $d_{\perp}(C_{\theta_t}, \mathbf{x}_t^i)$ depends on the geometrical features outlining the contours. The framework has been applied to objects outlined by lines as well as by a NURBS (Non Uniform Rational B-Spline) [17].

If only such edge-based features are used in the minimization process (8), the output of the tracker is accurate when the tracked object is not textured. However, jittering happens. Furthermore, it requires a good initialization and it is sensitive to texture/cluttered environment.

2) *Texture-based features*: the features considered here are the classical one in template-based matching, the brightness values of the object pattern :

$$m_{\theta_t}^i = I^t(\mathbf{x}_{\theta_t}^i) \quad (14)$$

where $I^t(\mathbf{x}_{\theta_t}^i)$ is the current brightness value sub-sampled at the location $\mathbf{x}_{\theta_t}^i = \Psi_{\theta_t}(\mathbf{x}_0^i)$. The locations \mathbf{x}^i are called the texture points. With the constant illumination assumption, one has $\mathbf{m}_t = \mathbf{m}_0$ where \mathbf{m}_0 is the template sub-sampled in the first image. To improve the tracking as it is proposed in [19], \mathbf{x}_0^i are Harris points.

The Jacobian matrix of $\mathbf{m}_{\theta_t}^j$ is [8] :

$$\mathbf{J}_{I_{\theta_t}^i} = \frac{\partial I^t(\mathbf{x}_{\theta_t}^i)}{\partial \theta_t} = \nabla \mathbf{I}^t(\Psi_{\theta_t}(\mathbf{x}_0^i))^{\top} \frac{\partial \Psi_{\theta_t}(\mathbf{x}_0^i)}{\partial \theta_t} \quad (15)$$

where $\nabla \mathbf{I}^t(\mathbf{x})$ is the spatial gradient of \mathbf{I}^t at the location \mathbf{x} . From (1), one gets easily $\partial \Psi_{\theta_t}(\mathbf{x}_0^i) / \partial \theta_t$ (see [8] for the complete derivation and speed-up computing).

If only such texture-based features are used in the minimization process (8), the output of the tracker is robust to large 2D transformation and to occlusions. It is very smooth as the tracker uses information about the whole object. On the other side, the drawbacks of such an approach are that it requires a well-textured object and it is sensitive to changes of illumination.

III. RESULTS

To initialize a tracking, the contour selection is performed by an operator. From there, the Harris points are selected automatically. They are chosen such that they cover as much as possible the whole pattern.

The two following subsections present some tracking results on video sequences. Our hybrid tracker is compared to an edge-based one and a texture-based one [8]. These two latter ones are similar to our hybrid tracker but using only the kind of feature associated with. The same amount of data is used for each tracker: if $2n$ features are tracked using a single cue tracker, then n of each kind of features are tracked using our hybrid tracker. In the first image of these tracking experiments, the edge locations and texture points used in the minimization process are displayed (red crosses for inliers and green ones for outliers). The object position in each image is given by the current contour in red.

In the third subsection, a tracking performed during a visual servoing task is presented.

A. The Van Gogh "starry night" sequence

In this first sequence (about 45 images), large displacements are considered. Inter-frame displacement may reach about 14 pixels as shown in Figure 5(a). The initial and final images for each tracker are shown in Figure 4. The texture-based tracker loses the object and the edge-based one gives quite good results but some little imprecisions are sometimes observed (see Figure 5(b)). The only tracker that gives a good position of the object is the hybrid one. 470 points are tracked in each case. The hybrid tracker runs at an average rate of 13 Hz.

B. The mouse pad sequence

In this experiment (600 images), the background is highly textured. The initial images, some intermediate and the final ones are shown in Figure 6. As it could be expected with a textured background, the edge-based tracker is disturbed by the neighbouring contours and finally loses the object. The

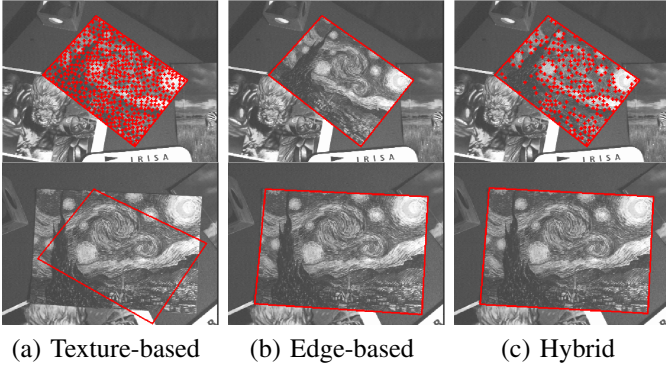


Fig. 4. Van Gogh sequence: polygonal outline tracking. Initial and final images. The texture-based tracker fails to track the object. On the contrary, the two other ones succeed.

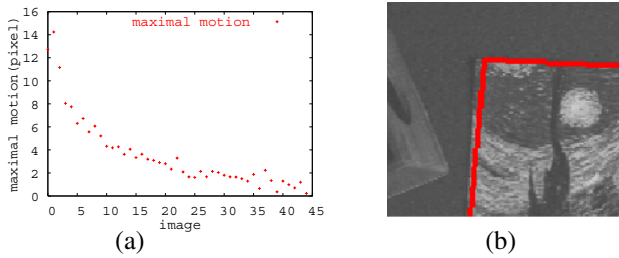


Fig. 5. Van Gogh sequence: polygonal outline tracking. (a) Maximum motion between two successive frames. (b) Detail of the last image of Figure 4b: imprecisions are observed in the object position estimation when using the edge-based tracker.

texture-based and the hybrid ones succeed to track correctly the mouse pad.

For this sequence, 340 points are tracked in each case. The hybrid tracker runs at an average rate of 16 Hz.

The difference between the current template and the reprojection of the initial one in the current image is displayed for the three trackers in Figure 7. Let us note that although the texture-based tracker is based on the brightness difference minimization, this brightness difference on the whole template is smaller in the hybrid case. This means that the hybrid tracker estimates better the 2D transformation parameters thanks to the complementarity of each kind of features.

C. Visual servoing experiment

The hybrid tracker has been used successfully in image-based visual servoing. The task is specified by a set of desired features associated to its desired position in the image. The velocity of a camera mounted on the end-effector of a 6 d.o.f robot is controlled such that the error between the desired features and the current value of the features gets minimized. The features chosen for this experiment are based on the image moments of the object as defined in [3].

The tracking process is a really important step in a visual servoing task. Using inertial moment as visual feature

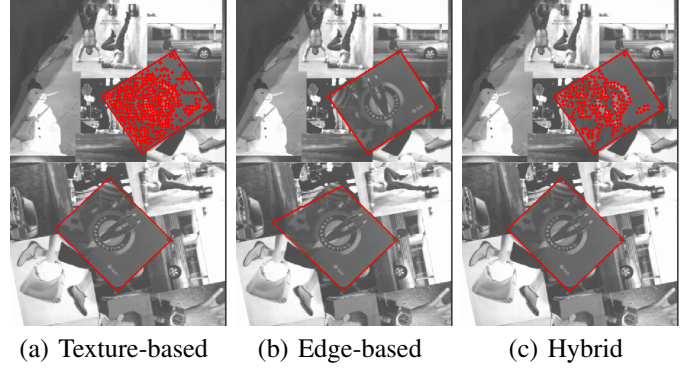


Fig. 6. Mouse pad sequence. Initial images and the final ones. The edge-based tracker fails to track the object. On the contrary, the two other ones succeed.

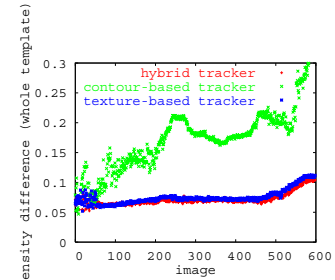


Fig. 7. Mouse pad sequence. Difference between the current template and the reprojection of the initial one in the current image for the texture-based tracker (blue), the edge-based tracker (green) and the hybrid tracker (red)

requires a very precise estimation of the object localization. If the tracking lacks of precision, the task may diverge or may be not accurately achieved.

The task is performed four times: once to test the output of each tracker when no occlusion occurs and once again to test the output of the hybrid tracker when multiple occlusions occur. Let us note that no information about the camera motion is used in the tracking process. The desired position of the object in the image is given by hand.

The initial and final images of the experiment performed without occlusion are shown in Figure 8. The desired position of the object in the image is drawn in green.

One can see the tracking was bad in the single cue cases. Although the tracker proposed in this paper is slower than the single-cue trackers, the experiments show that it is better than the single-cue ones. Using only texture information is not accurate enough because of the object scale changes during the experiment. In such cases, the edge-based features are important to adjust more accurately the object position in the image.

Some intermediate and the final images of the experiment performed with occlusions are shown in Figure 9. The green crosses are points associated with features considered as outliers (due to noise, occlusions or shadow) and the red ones are for the inlier ones. Hidden edge locations are represented in blue. One can see that the occluded parts are well detected.

The output of the hybrid tracker enables a good behavior of

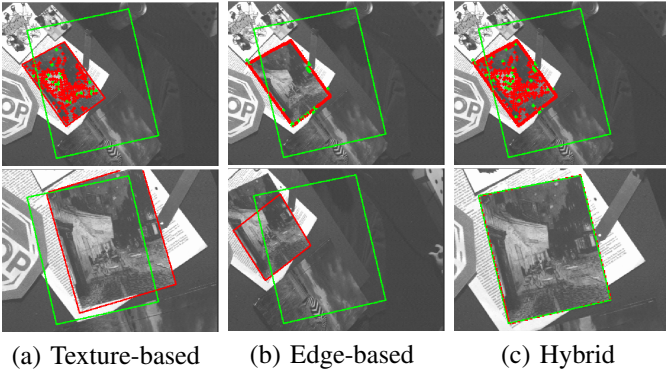


Fig. 8. Visual servoing experiments without occlusion. Green rectangle: desired position of the object in the image. Initial and final images. Only the hybrid tracker performs a good tracking. The edge-based tracker completely diverges and the texture-based lacks of accuracy.

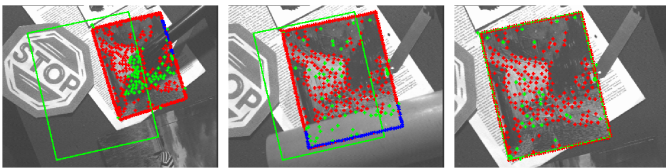


Fig. 9. Visual servoing experiment with occlusions. Green rectangle : desired position of the object in the image. The green crosses are points associated with features considered as outliers (due to noise, occlusions or shadow) and the red ones are for the inliers ones.

the camera and the positioning task is correctly achieved. In Figure 10(a), the evolution of the camera velocity is shown, as well as the error between the desired features and the current ones in Figure 10(b). The camera displacement is smooth and the accuracy of our tracker enables to achieve a very good positioning : the error on the camera pose is below 1 degree on rotation and 5 mm on translation when no occlusion occurs and below 1.5 degree on rotation axis and 10 mm on translation when occlusions occur.

IV. CONCLUSION

In this paper a reliable 2D tracker has been presented. It is based on a multi-cue template matching where an object is represented by the most relevant points of its brightness pattern and a regular sampling along its contours. By fusing the motion estimation of the edge locations and the texture points, the proposed approach enables an accurate tracking of textured objects in a textured background. It relies on a non-linear minimization process. Furthermore the minimization handles outlier rejection and the tracking is therefore robust to noise and partial occlusions.

Different experiment situations have been described which point out the robustness of the tracker to the nature of the tracked object, to the complexity of the environment or to the motion range. Since this tracker is precise and fast enough, it has been used successfully in visual servoing experiments where single cue trackers have failed or were not accurate enough.

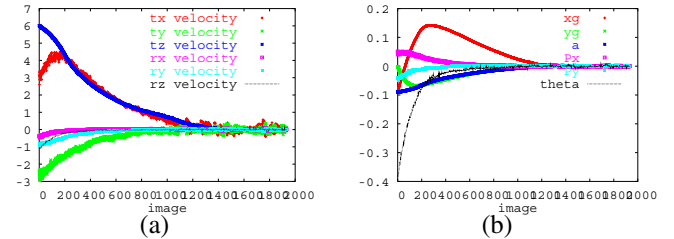


Fig. 10. Visual servoing without occlusion using our hybrid tracker. (a) camera velocity, (b) error in the image of each visual feature

To handle generic 3D object motions, we are now interested in hybrid 3D tracking, by fusing pose computation and motion estimation. Such a tracker should be more robust and smoother than traditional 3D trackers.

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