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A concise guide to modeling the physics of embodied intelligence in soft robotics

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Abstract

Embodied intelligence, or intelligence that requires and leverages a physical body, is ubiquitous in biological systems, both in animals and plants. Through embodied intelligence, biological systems efficiently interact with and use their surrounding environment to let adaptive behaviour emerge. In soft robotics, this is a well-known paradigm, whose mathematical description and consequent computational modelling remain elusive. We argue that filling this gap will enable full uptake of embodied intelligence in soft robots. The resulting models can be used for design and control purposes. In this [paper](#), we provide a concise guide to the main mathematical modelling approaches, and consequent computational modeling strategies, that can be used to describe soft robots and their physical interactions with the surrounding environment, including fluid and solid media. The goal of this perspective is to convey the challenges and opportunities within the context of modeling the physical interactions underpinning embodied intelligence. We emphasize that interdisciplinary work is required, especially in the context of fully coupled robot-environment interaction modeling. Promoting this dialogue across disciplines is a necessary step to further advance the field of soft robotics.

36 **Keywords:** Soft robotics, Embodied intelligence, Mathematical modeling,
37 Computational modeling, Computational physics

38 1 Introduction

39 Soft robotics is largely motivated by the functional role of soft tissues in liv-
40 ing organisms [1]. Life has had millions of years to adapt to its surrounding
41 environment and co-evolve nervous and muscle-skeletal systems to achieve
42 task-efficient performance, synergistically. We observe that living beings are
43 soft and compliant, and we argue that this is instrumental to their embodied
44 intelligence [2]. According to this modern view of intelligence, the phys-
45 ical body play a much larger role in shaping intelligence, since a part of
46 sensory–motor behaviour emerges from its interaction with the surrounding
47 environment, with minimal or no involvement of the nervous system. Soft bio-
48 logical systems use their complex internal body structure to efficiently leverage
49 physical interactions with the external environment and achieve the desired
50 actions. Indeed, external interaction forces, instead of being treated as distur-
51 bances needing compensation, are used for the intended movements [3]. As an
52 example, in locomotion, gravity is exploited for stepping forward, and adapta-
53 tion to uneven terrains is provided by compliant elements within the leg joints,
54 with limited need for active inputs from the central nervous system. Similarly,
55 octopuses, an iconic model for soft robotics, adopt highly effective unfolding
56 arm reaching movements by leveraging the buoyancy and interaction forces
57 from the water surrounding them.

58 Embodied intelligence is a well-known paradigm in robotics and in soft
59 robotics. In a typical robot sensory–motor behaviour scheme, we can consider
60 a sensory system perceiving the environment, controllers processing the incom-
61 ing information and planning a motor action, and then a mechanical system
62 that executes motor actions in the physical environment. Embodied intelli-
63 gence can be seen as the mechanical feedback from the environment, directly
64 onto the mechanical system of the robot physical body, with no involvement
65 of controllers or processing (see Fig. 1, from [2]). This view gives a clear per-
66 ception of how powerful embodied intelligence can be in simplifying robot
67 sensory–motor behaviour and increasing overall robot efficiency and effective-
68 ness. All this works if we assume that a soft, compliant body receives, and
69 does not reject, the mechanical feedback from the environment.

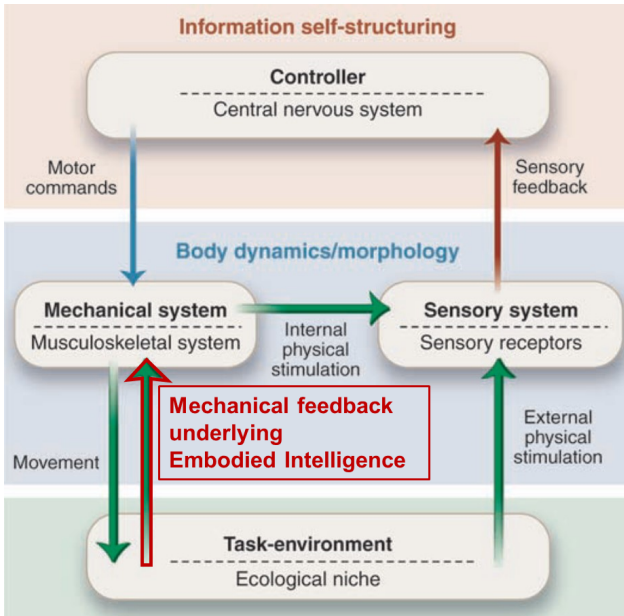


Fig. 1: In a typical sensory–motor scheme, either for a robot or a biological system, three main components are usually considered: a sensory system (receptors in biology) receiving inputs from the external environment, some form of controller (nervous system in animals), and a mechanical system (musculoskeletal system in biology) acting on the environment for accomplishing a task. Embodied intelligence can be seen as the mechanical feedback received by the physical body from the environment. It involves the body dynamics and morphology with no involvement of the controller. It allows closing a very short control loop, by-passing most of the computational processes. (Reprinted with permission from [2] and adapted).

70 How to systematically design embodied intelligence into soft robots is one of
 71 the current challenges in the field of soft robotics. We argue that this goal can
 72 be achieved by means of a mathematical description of the physical interactions
 73 characterizing embodied intelligence. Related computational modeling would
 74 enable simulations to be used for both design and control purposes.

75 The task of constructing this modeling framework is not an easy one. We
 76 focus on the soft parts that are necessary to implement embodied intelligence
 77 and that go beyond the rigid-body modeling techniques used in robotics. Take
 78 as an example a soft arm immersed in a fluid and interacting with solids (see,
 79 e.g., the octopus in Fig. 2). To describe and model the physics underlying
 80 embodied intelligence, it is necessary to consider:

- 81 • the continuous deformations of the arm deriving from muscle activations,

- the coupled interaction of the arm with the fluid, when e.g., the arm reaches out for target objects and moves the fluid, and the fluid contributes to its deformation,
- the interactions of the soft arm with solids (rigid or deformable), like the seafloor when walking, or external objects when grasping.

The description of these three points present a number of significant challenges.

First, the problem is inherently multiphysics, due to the physically heterogeneous nature of interactions underlying embodied intelligence. In fact, one needs to take into account the physics of the soft body and the dynamics of muscle activation, the flow physics and its coupling with the soft body, and the physics describing contact and adhesion between two solids. This poses the critical challenge (and opportunity) of interdisciplinary work across multiple communities, ranging from robotics, fluid dynamics, structural mechanics, tribology, and contact mechanics. These fields typically have their own customs and terminology, and cross-fertilization can prove difficult, yet will be beneficial to bring advances in modeling embodied intelligence.

Second, the problem is multiscale, as the number of scales one needs to describe may range from millimeters to meters. For instance, in our example the arm reaching movement may undergo an overall displacement of several centimeters. Yet, the description of the deformation of the soft body, and its interaction with the flow and solid, may require a much finer description to accurately capture its behaviour. To this end, fast computational methods to solve multiscale problems are required. Integration with the scientific computing and applied mathematics communities may therefore prove important.

Multiphysics and multiscale problems are notoriously challenging but have successfully been conquered in some fields, including the aerospace industry, biomedical engineering, and material science, to cite a few. In these fields, it may be possible to develop a *digital twin*, which is a virtual representation of the system comprised of a hierarchy of models for different components and levels of fidelity, ultimately pinned to data [4, 5]. In the context of soft robotics, these problems have yet to be addressed, although promising advances have been made. Some of the factors that make modelling particularly difficult here are: i) how the actuation forces are designed and mathematically modelled to achieve a desired action, and how the surrounding environment influences them; ii) large deformations of nonlinear materials and their coupled interactions with the surrounding medium, which lead to high-dimensional models that are often prohibitively expensive to simulate and use inside control loops; and iii) partially known interfacial physics and unmodeled dynamics – e.g., nonlinear friction mechanisms for solid–solid interaction, and turbulent drag for fluid–structure interaction. In addition, the range of morphologies (e.g., arms, fingers, legs, fins), materials (e.g., hyperelastic, heterogeneous, functional), abilities (e.g., reaching, grasping, walking, morphing, growing, swimming, jumping, crawling, digging) and

127 intended applications (e.g., healthcare, manufacturing, underwater sensing and
128 manipulation, scientific exploration, entertainment) is extremely diverse, exac-
129 erbating the complexity of the modelling task. The latter aspect may lead
130 to staggered and application-specific modelling strategies, that may not be
131 beneficial to the soft robotics field.

132 In this paper, to support our argument of distilling embodied intelligence
133 into physical interactions, we provide a concise guide to the latter and to their
134 underlying mathematical models. In particular, we present and discuss the
135 most prominent models that describe 1) the interactions of soft robot compo-
136 nents (including actuators) that lead to efficient movements and deformation,
137 and 2) the robot interactions with the surrounding environment. We refer to
138 the former as *internal interactions*, and the latter as *external interactions*,
139 where the environment can be constituted by a fluid or a solid.¹ To introduce
140 the models underlying the physical interactions found in embodied intelligence,
141 we use the octopus depicted in Fig. 2 as a proxy for a general biological or
142 soft robotics system. The octopus represents an excellent model for soft-body
143 parts, while not excluding rigid components in the overall treatment of the
144 problem. Analogously, we consider interaction with a general fluid, which holds
145 for liquids as well as gases. The description of the modeling techniques has
146 the aim of providing the basic tools for their uptake. To this end, we give a
147 comprehensive picture, including both internal and external interactions, both
148 with solids and fluids. We also showcase their use and discuss the challenges
149 that can promote beneficial interdisciplinary interactions.

¹We note that the surrounding environment may be constituted of heterogeneous granular material. In this case, one may need to rely on different methods than the ones presented in this paper. Yet, the case of solid or fluid media is sufficiently general to provide an effective guide on modeling interactions between soft bodies and the environment.

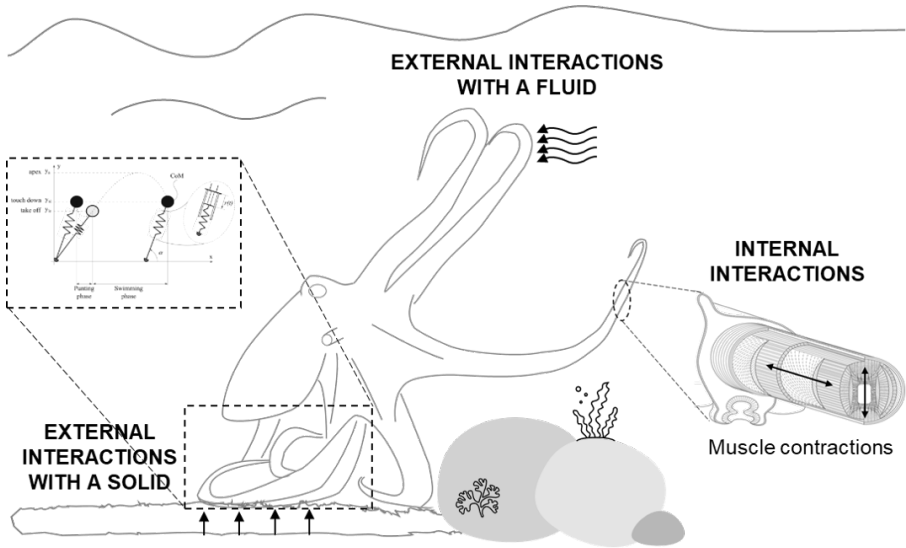


Fig. 2: An illustration of our scope in modeling the physics of embodied intelligence. We use an octopus as a proxy for a general soft body, in its environment, where we highlight the three key modeling areas that contribute to a substantial insight of embodied intelligence: *internal interactions*, and *external interactions* models, either with a fluid medium or a solid support. Internal interactions refer to the deformations of the soft body induced by actuators, or muscles. External interactions refer to the action of the external environment (fluid or solid) on the soft body. We also highlight how the accurate description of internal and external interactions can lead to low-dimensional models that capture the soft body behaviour with a reduced number of state variables.

150 1.1 A Mathematical Framework for Modeling of Soft Robots

The mathematical framework adopted belongs to the realm of mechanics that is at the foundations of physical interactions in both solids and fluids. To describe the mechanics of physical systems there are two views, Lagrangian and Eulerian. In the former, one tracks the trajectories of particles, while in the latter one observes the particle velocities at a fixed point in space. The Lagrangian setting is commonly used in classical solid mechanics, while the Eulerian setting is commonly used in fluid mechanics. These two views allow us to introduce an abstract mathematical formalism for the soft body subject to

internal and *external* interactions that consists of a set of differential equations:

$$\mathcal{D}\mathbf{q}_{\text{sb}} = \mathcal{N}_{\text{sb}} + \mathcal{C}_{\text{int}} + \mathcal{C}_{\text{ext}}, \quad \text{in } \Omega_{\text{sb}}. \quad (1)$$

Equation (1), along with suitable initial and boundary conditions, can describe both models arising in continuum mechanics and multibody dynamics in the soft body domain Ω_{sb} . The former typically yields a set of partial differential equations, while the latter a set of ordinary differential equations. Depending on the approach used, the variables \mathbf{q}_{sb} , that describe the soft body (sb), can have a different meaning. For instance, in a Lagrangian view, \mathbf{q}_{sb} represents the position and momentum of material particles, while in an Eulerian view, \mathbf{q}_{sb} is the observed velocity at each given point. \mathcal{D} is a differential operator that may be a partial (∂) or a total (d) derivative (including a material derivative D), of first or second order.

\mathcal{N}_{sb} is a nonlinear term that describes the soft body (sb) mechanics, which may depend on \mathbf{q}_{sb} , its partial derivatives with respect to spatial coordinates \mathbf{x} , time t , and by a set of tunable constants such as viscosity, stiffness, and other actuation and material parameters.

\mathcal{C}_{int} is a coupling term that accounts for internal (int) interactions (e.g., actuation forces for tendons or pressure of pneumatic chambers). \mathcal{C}_{ext} is a coupling term that accounts for external (ext) interactions (e.g., contact with external solids or interactions with the surrounding medium).

While equation (1) may not be the standard way of introducing models in the realm of soft robotics, it allows a sufficiently general mathematical framework that can be used as a basis to construct a unified formalism for the multiphysics of internal and external interactions. We divided the right-hand side into a nonlinear term \mathcal{N}_{sb} , and two coupling terms \mathcal{C}_{int} and \mathcal{C}_{ext} , to emphasize the mechanics of the soft body (through \mathcal{N}_{sb}) and its coupling not only with internal (through \mathcal{C}_{int}) but also with external systems (through \mathcal{C}_{ext}). In particular, \mathcal{C}_{int} , and \mathcal{C}_{ext} can constitute forcing terms, that results from lumping the interactions into simplified terms, or can be terms coupling the equation describing the soft body (1) to additional equations describing the physics of internal and/or external interactions (e.g., actuators, and the surrounding environment). These interactions could be for instance described by equality and inequality constraints, especially when the soft body is in contact with a medium. In this case, the constraints can be embedded into the equations by means of, e.g., Lagrange multipliers, and encapsulate the physics of interactions. For example, frictional contact between two surfaces is best modeled with inequality constraints which become active as soon as a soft body is in contact with either itself or the environment.

Starting from equation (1), in the following we introduce the models and solution methods adopted for *internal* and *external* interactions. More specifically, the outline of this paper is as follows. In section 2, we detail the models for internal interactions, describing both the models for soft-body mechanics (i.e., \mathcal{N}_{sb}), and the internal interactions with actuators (i.e., \mathcal{C}_{int}). In section 3, we

192 describe the models for external interactions (i.e., \mathcal{C}_{ext}). In section 4, we outline
193 how these models can be used in practice for soft robotics, such as by lever-
194 aging reduced order models. In section 5, we review the modeling challenges
195 and opportunities described, and draw some conclusions and perspectives.

196 2 Internal interactions

197 2.1 Challenges

198 A soft-bodied system, such as the arm of the octopus depicted in Fig. 2, is
199 composed of a set of sensors and actuators, distributed inside a soft tissue,
200 that work together to achieve a given task. The various sensing and actuation
201 mechanisms interact internally with one another, and they typically oper-
202 ate within a nonlinear and possibly heterogeneous material constituting the
203 soft tissue. We focus here on the fundamental robotics task of modeling the
204 relations between the actuator space and the soft-body deformations. A math-
205 ematical model describing internal interactions should therefore capture the
206 robot deformation (i.e., \mathcal{N}_{sb}) produced by the internal actuation forces, where
207 the latter also needs to be accurately represented (i.e., \mathcal{C}_{int}).

208 The physics of actuation corresponds to a subset of the total degrees of
209 freedom of the system, associated to the physics of deformation of the struc-
210 ture. Once the subspace of actuation is defined, the key challenges specific to
211 modeling internal interactions are:

- 212 1. to model the physics of the actuation in such a way that it can be identified
213 on the real system, and
- 214 2. to couple the two physics: the one of the deformation of the structure, and
215 the one of the actuation.

216 In terms of actuation, we take into account the following three main
217 strategies

218 **Tendons (1D).** We consider a punctual action of a cable or similar tendon-
219 like actuator, that can be considered as one-dimensional (1D). If the tension
220 is exerted by a tendon which pulls, it is relatively easy to describe the force
221 field created on a soft robot structure, based on the geometrical path. When
222 a series of tendons are placed on a robot and their input lengths need to be
223 integrated, the problem becomes more complex: since the tendons are coupled,
224 it is necessary to verify that they are tense to exert a force. The tension of
225 one tendon on a structure could slack on other ones. Also the tension inside
226 the tendon is a signed force: we can pull with a tendon, but not push. The
227 algebraic equations, translating the motion of the tendon, lead to constraints
228 of inequality and complementarity. Finally, more advanced models that could
229 be used to replicate the mechanics of the tendons (extension, bending, internal
230 friction, etc.) are neglected to focus on this tensile force.

231 **Flexible fluidic actuators (2D).** We consider chambers that deform when
232 pressurized with a fluid, so that pressure acts on a surface, and is assumed

233 to be constrained to two-dimensional (2D) deformations. In the same way, for
 234 these fluidic actuators, it is possible to directly take into account the pressure
 235 exerted in cavities. This pressure is then integrated on the surface of the cavity
 236 to calculate a force field applied to the soft robot structure. This approach
 237 is often used for pneumatic actuation, based on pressure regulators. On the
 238 other hand, in the case of liquid injection, it is often the variation of the cavity
 239 volume to constitute the input of the model. As with the tendon case, it is then
 240 necessary to add an algebraic equation in the model translating the volume
 241 variation. Moreover, the weight exerted by the liquid on the structure can
 242 create additional deformations. Finally, one can imagine, in the longer term,
 243 coupling the deformation models with dynamic models of the fluid.

244 **Smart materials** (3D). We consider a large class of materials responding
 245 to external stimuli that can be regarded as three-dimensional (3D) actu-
 246 ators. Some smart materials, such as electro-active or electro-ionic polymers,
 247 have their internal stress field dependent on an electric field. Other materi-
 248 als, such as shape memory materials, have their constitutive law dependent
 249 on temperature. Materials can also be integrated into soft robots that react
 250 to a magnetic field. In all these cases (and possibly in many others, the field
 251 of smart material being vast), the problem is the coupling of the deformation
 252 equations with other equations of physics, like electric or magnetic fields or
 253 temperature diffusion, often at scales that are much smaller than the scale of
 254 the robot.

255 The modeling of these actuators constitutes a challenge *per se*, and their inte-
 256 gration with different soft-body models can be non-trivial. In particular, soft
 257 robots are highly under-actuated (the degrees of freedom associated with actu-
 258 ation are significantly fewer than the degrees of freedom of the soft body).
 259 Therefore, it is frequently required to add algebraic constraints, often associ-
 260 ated with Lagrange multipliers $\mathbf{\Lambda}$ and $\mathbf{\Theta}$, to drive the motion of the soft body
 261 within the actuator space. In this case, the coupling term with the actuators
 262 becomes $\mathcal{C}_{\text{int}} = \mathbf{\Lambda}^T \mathcal{I}_e + \mathbf{\Theta}^T \mathcal{I}_i$, where \mathcal{I}_e and \mathcal{I}_i are equality and inequality
 263 constraints, respectively. The method of the Lagrange multipliers is a strategy
 264 to enforce equality constraints to a functional, in this case equation (1).

265 2.2 Models

266 Two modeling approaches of internal interactions exist in robotics. The first,
 267 called direct modeling approach, starts from the knowledge of the motion
 268 and/or forces in the actuator space and from other unactuated degrees of
 269 freedom to compute the robot shape. The second, known as inverse modeling
 270 approach, starts from a desired shape or position of the robot and calculates
 271 the actuator space in order to reach the desired shape/position.

272 In this section we will focus on the direct modeling approach. The actuator
 273 forces will modify the static equilibrium or the dynamics of the robot.

274 In the following, we introduce the main models that can be used for
 275 describing the soft body mechanics \mathcal{N}_{sb} and how they can be integrated with

276 the actuation strategies reported above, through \mathcal{C}_{int} . We introduce contin-
 277 uum solid mechanics models (fully 3D or rod/shells) and finite-dimensional
 278 parametrization models and we keep their description at a level general enough
 279 to provide the reader with tools adaptable to most cases. We also introduce
 280 the possible use of data-driven methods for the same modelling problems.

281 *2.2.1 Continuum three-dimensional solid mechanics models*

282 The most general model that captures the full complexity of the soft body is
 283 given by three-dimensional continuum solid mechanics (see Fig. 3(a)). If we
 284 consider equation (1), taking an Eulerian view:

285 \mathcal{D} becomes $\partial/\partial t$, the partial derivative with respect to time t ,
 286 \mathbf{q}_{sb} becomes \mathbf{v}_{sb} , representing the velocity field of the soft body,
 287 \mathcal{N}_{sb} becomes $\nabla \cdot \boldsymbol{\sigma}_{\text{sb}}$, the divergence of the soft body stress tensor $\boldsymbol{\sigma}_{\text{sb}}$.

288 This equation describes the balance of linear momentum, that is usually com-
 289 plemented by the balance of angular momentum, through $\boldsymbol{\sigma} = \boldsymbol{\sigma}^T$, and
 290 balance of mass, through $\partial\rho/\partial t + \rho(\nabla \cdot \mathbf{v}_{\text{sb}}) = 0$. One can also consider adding
 291 the balance of energy. The constitutive relations for describing the soft-body
 292 material usually rely on both elastic and hyperelastic models, or ad-hoc con-
 293 stitutive models. These ad-hoc constitutive relations can originate from e.g.,
 294 phenomenological experiments of a specimen and provide an accurate simula-
 295 tion of the soft body deformation [6]. Note that hyperelastic models sometimes
 296 have many parameters that are difficult to identify in practice. Moreover, other
 297 phenomena such as viscosity, plasticity or anisotropy need also to be consid-
 298 ered into the constitutive equations. Anisotropy has, for example, a direct
 299 influence on the kinematics of the soft robot [7]. Finally, these deformation
 300 models are very sensitive to the boundary conditions, thus to the modeling of
 301 the actuators but also to external interactions.

302 All the three actuation strategies, tendons, fluidic actuators, and smart
 303 materials, can be adopted in conjunction with continuum solid mechanics.
 304 Their coupling with the soft body is obtained through the term \mathcal{C}_{int} . This can
 305 be constituted by Lagrange multipliers $\mathcal{C}_{\text{int}} = \mathbf{\Lambda}^T \mathcal{I}_e + \mathbf{\Theta}^T \mathcal{I}_i$ arising from a set
 306 of constraints imposed by the actuators on the soft body. They can also be
 307 imposed as a set of boundary conditions for equation (1).

308 Solution strategies rely on numerical methods, e.g., finite and spectral ele-
 309 ment methods, whereby the partial differential equations are solved at a set
 310 of prescribed nodes (or mesh). This is typically extremely expensive compu-
 311 tationally with a corresponding number of degrees of freedom in the order of
 312 $\mathcal{O}(N^3)$, where N is the number of nodes of the underlying mesh. Indeed, a con-
 313 vergent solution (i.e., a solution that provides the correct results) depends on
 314 the number and type of elements chosen as well as on their geometric quality,
 315 where complex geometrical features and nonlinearities might further influence
 316 the solution convergence. The requirements in terms of solution convergence
 317 might also differ depending on the way boundary conditions are applied – i.e.,
 318 the convergence of one or another variable might be required. For instance, if

319 we consider a fluid (liquid or gas) which inflates a cavity, and we load the cavity
320 in volume (thanks to a constraint), then the convergence of the motion vari-
321 ables (position and velocity) is sufficient. However, if the structure is loaded
322 in pressure, it must be in equilibrium with the stress variables of the material,
323 hence, the convergence of stresses is needed. In addition, for the management
324 of contacts with e.g., internal actuation systems, it is sometimes necessary
325 to use a finer mesh on the surface of the objects in order not to alter their
326 geometric definitions, thus undermining the accuracy of the simulation.

327 Successful implementations in the realm of soft robotics applications exist.
328 The software *SOFA* implements the finite element method to simulate con-
329 tinuum solid mechanics [8], and offers solutions, such as model reduction [9],
330 to find a compromise between accuracy and computation time. Fig. 4-(a)
331 shows an example of its use for modeling a soft pneumatic finger. *ChainQueen*
332 implements a differentiable Lagrangian-Eulerian physical simulator based on
333 the moving least square material point method for solid mechanics, along
334 with actuation and contact with external objects [10]. *Evosoro* uses a solid
335 mechanics engine, *Voxelyze* [11], that allows the simulation of soft multi-
336 material robots [12]. These three options are open-source and currently under
337 active development. Some additional commercial software to tackle the internal
338 interaction modeling challenge exist, including *ABAQUS* [13], *ANSYS* [14],
339 *COMSOL* [15], and *Altair* [16], among others. These provide platforms for
340 solving full complexity solid mechanics problems, but they are not tailored to
341 soft robotics.

342 This modeling approach, along with the computational strategies for solv-
343 ing it, allows the description of all topologies commonly required in soft
344 robotics, e.g., rods, lattice of beams, shells, volumes. These topologies can be
345 generated by means of Computer-Aided Design (CAD), and standard meshing
346 practices. This however, may lead to an inexact geometrical representation of
347 the soft body, that in turn can yield an inaccurate solution for the soft-body
348 motion. This drawback could be addressed by using accurate mesh genera-
349 tion practices (e.g., high-order mesh generation [17, 18]) and by increasing the
350 number of mesh nodes, or with isogeometric analysis [19].

351 We finally note that the framework of 3D continuum mechanics allows
352 for the description of robots with both soft and rigid components. To couple
353 soft and rigid body components, soft-body degrees of freedom at the interface
354 between the soft and rigid part can be expressed as rigid body position and
355 orientation, or coupling constraints may be introduced [20, 21].

356 2.2.2 *Shell and rod models*

357 A significant number of soft robots are characterized by an elongated structure
358 with two dimensions much smaller compared to the third one. In this case,
359 it is possible to greatly reduce the number of degrees of freedom required to
360 describe the robot by adopting 1D rod models. Sometimes, only one dimension
361 is negligible, and 2D shell models may be adopted. These fall under the realm
362 of continuum mechanics although not in 3D.

363 A particularly useful continuum modeling approach to describe rods and
 364 shells in soft robotics is the Cosserat model. In this model, the 3D Boltzmann
 365 continuum with pointwise three (translational) degrees of freedom is replaced
 366 by a set of infinitesimal 6D micro-solids stacked along the dominant dimen-
 367 sions [22]. This intrinsic theory allows simulating the nonlinear finite rotation
 368 of rods and shells with better accuracy and efficiency compared to approaches
 369 deduced from a 1D or 2D reduction of the traditional 3D theory [23]. For
 370 instance, 3D FEM corotational methods leads to a linearization of the kine-
 371 matic equations that is found unsuitable for the analysis of arbitrarily large
 372 rigid-body displacements [24].

373 The mathematical formalism underlying a Cosserat model relies on the Lie
 374 group of rigid body transformation $SE(3)$, due to the assumptions made on the
 375 material microstructures. Following [25], if we consider rods, a Cosserat rod is
 376 modeled by a continuous set of rigid cross sections stacked along a material
 377 line parameterized by a curvilinear coordinate $\mathbf{x} = X \in [0, 1]$ to which a cross-
 378 sectional frame $\mathcal{F}(X) = (O, t_1, t_2, t_3)(X)$ is attached, where $O(X)$ is on the
 379 midline, $t_1(X)$ is a unit normal vector perpendicular to the cross-section, and
 380 $t_2(X)$ and $t_3(X)$ are the unit vectors spanning the cross-sectional plane (see
 381 Fig. 3(b)).

382 The balance of momentum underlying this model can be recast within
 383 equation (1), where:

384 \mathcal{D} becomes $\partial/\partial t$, the partial derivative with respect to time t ,
 385 \mathbf{q}_{sb} becomes $[v, \omega]^T$, the velocity twist field of the soft-body composed of
 386 the linear and angular velocity, respectively,
 387 \mathcal{N} becomes $[\mathcal{N}_{sb,v}, \mathcal{N}_{sb,\omega}]$, with
 388 $\mathcal{N}_{sb,v} = 1/(\rho A)(\partial n/\partial x + \bar{n})$, and
 389 $\mathcal{N}_{sb,\omega} = (I^{-1}/\rho)(-\omega \times (\rho I \omega) + \partial c/\partial X + \partial r/\partial X \times n + \bar{c})$.

390 In the above equations, ρ is the density of the medium, I is the moment of
 391 inertia, A is the area of the cross section, r is the position vector of $O(X)$,
 392 while n and c are the linear and angular cross-sectional stresses along the
 393 beam. Fig. 4-(b) shows the application of the method in a soft robot with soft
 394 appendices for propulsion in water.

395 Tendon and thin fluidic actuators can be easily modeled in this framework
 396 as active internal wrenches \mathcal{C}_{int} that act directly on the cross-sectional stress.
 397 Similar equations can be derived for Cosserat shells [26]. This modeling frame-
 398 work is not suitable for inflated chambers and some kind of smart material
 399 actuations, that inherently require a 3D description of the soft body.

400 Solution strategies for Cosserat-like models require the use of numerical
 401 methods, as they belong to the realm of continuum mechanics. To this end,
 402 methods introduced in the previous section are all suitable, i.e., finite and
 403 spectral element methods, and they are usually formulated in generalized coordi-
 404 nates. It is worth noticing that Cosserat models, regardless of the resolution
 405 strategy, are well suited to hybrid soft-rigid systems since the kinematics of

both, rigid bodies and Cosserat material points, take values in $SE(3)$. Furthermore, more recently a serial, strain-based parametrization of the Cosserat rod has been proposed that seamlessly extend the traditional modeling approach of tree-like rigid robots to hybrid soft-rigid system [27].

In addition to the many research papers based on the Cosserat approach, a few software and toolboxes have been proposed recently to solve the related equations. *Elastica* [28] is a free and open-source software, which provides a discrete differential geometry approximation of the Cosserat rod model. *SoRoSim* [29] is a MATLAB toolbox that implements a strain-parametrization of soft robotic arms. A piecewise-constant strain approximation has also been included as a plug-in in *SOFA* [21].

Although Cosserat-like rod and shell models guarantee a good accuracy for soft robots with one or two main dimensions (e.g., slender bodies) undergoing finite deformation, they are not suitable for full 3D soft robot body deformations.

2.2.3 Finite-dimensional parametrization models

The previous models derive from continuum solid mechanics, therefore they lead to sets of partial differential equations, as described in sections 2.2.1 and 2.2.2, that are computationally expensive to solve. It is also possible to describe the behaviour of the soft body via finite dimensional models. These rely on a description of the soft body that leverages a suitably parametrized central axis or “backbone curve”, that assumes a prescribed expression. This description leads to sets of ordinary differential equations in contrast to partial differential equations produced by the previous two modeling strategies.

The parametrization of the backbone curve can be defined as follows. Each frame $\mathcal{F}(X)$ described in the previous section can be viewed as an element of the group of special Euclidean transformations (i.e., rigid-body displacements). The origin of this frame traces out the backbone curve as the curvilinear coordinate X varies. The tangent to this curve is the normal to the cross-sectional plane, $t_1(X)$ (see Fig. 3(c)). For each fixed value of time, the combined rigid-body instantaneous translational and rotational rate of change with respect to arclength is defined by matrix $\Theta(X) = [\mathcal{F}(X)]^{-1}(\partial\mathcal{F}(X)/\partial X)$ where $\mathcal{F}(X)$ is the roto-translational matrix describing the orientation and translation of the frame (relative to the world frame at the base of the robot), with components $\mathbf{R}(X)$ and $\mathbf{p}(X)$, respectively [30–32]. In the case when the backbone curve is inextensible (not stretchable), then there is coupling between the rotation matrix and the position vector. For instance, if the tangent to the soft robot arm at its base is $\mathbf{e}_1 = [1, 0, 0]^T$, then the tangent at X will be $\mathbf{R}(X)\mathbf{e}_1$ and integrating the tangent along the curve generates the position as $\mathbf{p}(X) = \int_0^X \mathbf{R}(s)\mathbf{e}_1 ds$. In general, it is always possible to use $\Theta(X)$, that is a coordinate-free parametrization. However, when there is coupling between the rotation matrix and the position vector, one can use an alternative parametrization of the backbone curve by expanding rates of rotation

449 parameters such as Euler angles. In the planar case, they reduce to the same
 450 parametrization.

451 The matrix $\Theta(X)$ has embedded in it information about instantaneous
 452 rotational and translational changes as a function of arclength. These can
 453 be extracted to form a vector $\mathbf{q}_{\text{sb}} = [v \ \omega]^T$, where now v and ω are lin-
 454 ear and angular velocity with respect to arclength X instead of time t (as in
 455 section 2.2.2). The vector $\mathbf{q}_{\text{sb}} = [v \ \omega]^T$ can then be expanded using a modal
 456 approach, that describes the spatio-temporal behavior of v and ω . This modal
 457 expansion is commonly defined as $\mathbf{q}_{\text{sb}}(X, t) = \sum_{i=1}^n \Phi_i(X) a_i(t)$, where $\Phi_i(X)$
 458 are modes describing the spatial behaviour of the system, and $a_i(t)$ are coeffi-
 459 cients describing its evolution in time. The v -part of this vector describes how
 460 the backbone curve stretches and how adjacent planar sections shear relative
 461 to each other. The ω -part of this vector describes bending and twisting, and
 462 is related to the classical concepts of curvature and torsion of space curves.
 463 The modal expansion includes as a special case piecewise-constant curvature
 464 models by choosing some functions $\Phi_i(X)$ to be piecewise constant for some
 465 values of X and equal to zero for others, as described in [31].

466 The parametrization and modal expansion introduced lead to a set of ordi-
 467 nary differential equations, that can be written using the formalism introduced
 468 in equation (1), where

469 \mathcal{D} becomes d/dt , the total derivative with respect to time t ,

470 $\hat{\mathbf{q}}_{\text{sb}}$ becomes $[v \ \omega]^T$, and

471 \mathcal{N} becomes $-1/\mathbf{M} [\mathbf{D}(\mathbf{s}_{\text{sb}}, \mathbf{q}_{\text{sb}}) + \mathbf{K}(\mathbf{s}_{\text{sb}})]$, where \mathbf{s}_{sb} is the displacement of the
 472 soft body.

473 The nonlinear term just introduced is derived from the robot dynamic model,
 474 where \mathbf{M} is the inertial matrix, \mathbf{D} is a dissipative term that includes internal
 475 friction and other dissipative forces (such as Coriolis forces), and \mathbf{K} is an elastic
 476 term that encapsulate the stiffness of the system.

477 The coupling with actuation is achieved via an appropriate choice of the
 478 modal expansion, and it is commonly represented via $\mathcal{C}_{\text{int}} = \boldsymbol{\alpha}$, where $\boldsymbol{\alpha}$ is
 479 the vector of actuation forces. When motors specify the angles between rigid
 480 links of a traditional robot, the modes would be Dirac delta functions in ω to
 481 describe revolute joints or in v to describe prismatic joints, and the weights
 482 would be the joint angles, and the actuation forces would be joint torques. In
 483 this sense, the modal approach can be used not only for soft/continuum robots
 484 but also for ones composed of rigid links, as well as hybrids.

485 The solution of the models in sections 2.2.1 and 2.2.2 requires the use
 486 of numerical methods, e.g., finite and spectral element approximations. In
 487 contrast, solution methods for the ordinary differential equations arising in
 488 this section are based on iterative schemes that update the weights $a_i(t)$ in
 489 time. These involve inverse Jacobian iterations as described in [30–32].

490 The computational benefit of this approach is that instead of solving partial
 491 differential equations, it averages properties over each section and reduces the
 492 problem to a finite number of ordinary differential equations. This approach

493 has been applied to hyper-redundant manipulators of all kinds (i.e., those
494 consisting of a large number of rigid links, continuum filament, soft) over the
495 past several decades. Successful implementation in the realm of soft robotics
496 applications exist, see for instance [33, 34].

497 *2.2.4 Data-driven and machine learning models*

498 An alternative approach to the models above is the use of machine learn-
499 ing techniques. In robotics, learning has been widely used for building the
500 kinematic and dynamic relations between a robot actuators and its position
501 in space. Neural networks have been used to this aim, mainly for control
502 purposes, implementing so-called neuro-controllers. In the same way, in soft
503 robots, neural networks can be used to learn the soft body dynamics and solve
504 the transformations from the actuator space to the space of the soft body
505 deformation and position. Following the formalism in equation (1), one tries
506 to learn the nonlinear and the coupling term for internal interactions, \mathcal{N} and
507 \mathcal{C}_{int} . This results in learning the right-hand side of equation (1) in one go, with
508 e.g., a neural network (NN): $\mathcal{D}\mathbf{q}_{\text{sb}} = \text{NN}[\mathbf{q}_{\text{sb}}(k) \rightarrow \mathbf{q}_{\text{sb}}(k + 1)]$, where k are
509 different time instances.

510 In [35], an analysis is given of how learning-based blocks can replace some
511 of the steps of the longer transformation chain involved in soft robot control.
512 Diverse network topologies and learning paradigms can be used for this
513 purpose. In [36], a quantitative survey is presented, showing how supervised
514 learning is more widely used than unsupervised or reinforcement learning,
515 with references to the different techniques used. The survey presented in
516 [37] describes the learning techniques used for obtaining the mapping from
517 actuation space to task space in continuum robots.

518 An interesting comparison between a model-based and a learning-based
519 approach to the control of a same soft robot arm is presented in [38]. While the
520 model-based method is more accurate in controlling the end-effector position,
521 as resulting in simulation, its error tends to increase together with the model
522 inaccuracies, e.g., fabrication inaccuracies. The learning-based controller error
523 tends to be insensitive to such modeling inaccuracies, especially if training is
524 accomplished on the physical robot arm.

525 Looking ahead, we envisage a promising direction of progress in the inte-
526 gration of modeling techniques with machine learning, where models can feed
527 neural networks and learning can replace specific sub-system mappings.

528 More broadly, there is a wealth of literature on data-driven and reduced-
529 order modeling techniques that may be used to capture challenging aspects of
530 soft-robot internal interactions, such as the two-way coupling in fluid structure
531 interactions. System identification [39] may be viewed as a predecessor of many
532 modern techniques in machine learning, and this field has a rich history going
533 back at least seven decades [40]. For example, considerable work has gone into
534 linear system identification, based on frequency-response and impulse-response
535 data, which is useful for modeling small deflections, especially when feedback
536 control is used to keep the system in a region where linearization is valid.

537 For large-amplitude motions and unsteadiness, nonlinear model reduction and
 538 system identification have become mature techniques [41–45].

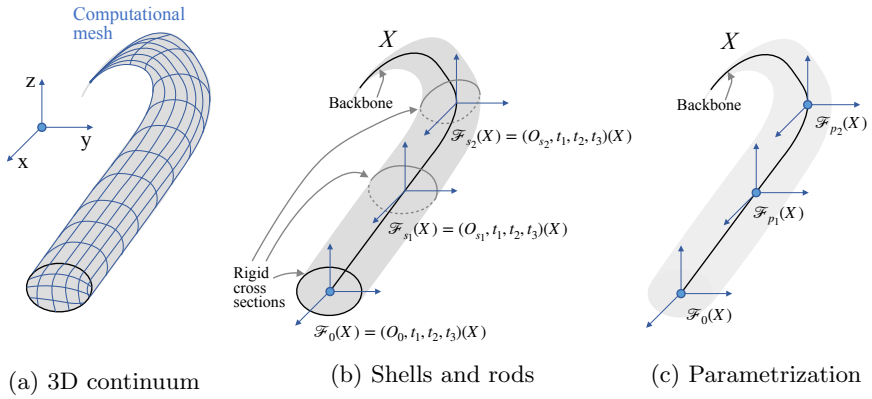


Fig. 3: A conceptual illustration of the models for internal interactions described in section 2, applied to the octopus arm of Fig. 2. (a) A representation of the mesh description in 3D continuum mechanics models. (b) Cosserat’s approach for rods. (c) Finite-dimensional parametrization models.

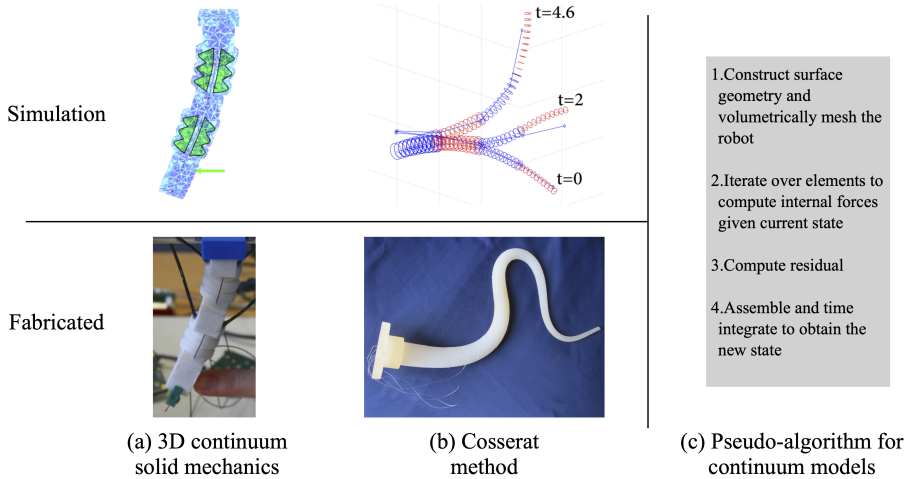


Fig. 4: Examples of practical simulations in the context of internal interactions achieved via (a) 3D continuum solid mechanics, and (b) Cosserat. The 3D continuum solid mechanics model is solved using SOFA [8], while the Cosserat model is solved using the methodology described in [46]. In both subfigures (a) and (b), we depict the simulation (top) along with the fabricated (bottom) soft body. In the figure, we also present (c) a simplified pseudo-algorithm for internal interactions in the context of continuum models (i.e., 3D continuum solid mechanics and Cosserat method), noting that the specific details depend on the resolution technique adopted.

3 External interactions

3.1 Challenges

To benefit from embodied intelligence, we require medium–robot interaction modeling that can grasp the emergence of sensory–motor behaviour from the interplay with the surrounding environment. Modeling these external interactions, and coupling them with the internal interactions discussed in the previous section, closes the gap required to modeling the physics of embodied intelligence.

The task when modeling external interactions is to capture the complex, time-varying forces between the actuated soft-robot structures and the surrounding medium. The dynamics of fluids and deformable solids are generally nonlinear and unsteady, and interactions between the soft robot and the medium may create complex feedback loops and hysteresis effects. The key challenges to modeling external interactions are:

1. the multiphysics nature of the problem, that requires substantial interdisciplinary efforts, and

555 2. the partially known interfacial physics and unmodeled dynamics (e.g.,
 556 nonlinear friction and turbulent drag).

557 In the following, we focus on medium-robot interaction, that we denote with
 558 the coupling term \mathcal{C}_{ext} introduced in equation (1). Here, the surrounding
 559 medium is either a fluid or a solid. The robot (i.e. the soft body) is assumed
 560 to be described by the models presented in section 2, along with its actuation.
 561 In general, any of the soft-body models in section 2 can be used in conjunction
 562 with the models introduced next, unless otherwise specified.

563 3.2 Fluid models

564 When fluid forces acting on a robot have a tangible impact on movement, as
 565 with the octopus in Fig. 2, modeling fluid–robot interaction becomes essential.
 566 Here the task is to capture the complex, time-varying, bidirectional forces
 567 between the actuated soft robot structures and the surrounding fluid flow. To
 568 this end, the field of fluid–structure interaction [47] is a key cross-discipline
 569 that should be taken into account.

570 We describe three main modeling strategies, that can be adopted in the
 571 context of fluid–robot interaction. These include continuum fluid mechanics
 572 models, simplified lumped parameter models, and the relatively new field of
 573 machine learning for flow modeling. We remark that we keep the description
 574 at a general level, and we avoid entering into details that may hinder grasping
 575 the essence of these modeling strategies.

576 3.2.1 Continuum fluid mechanics models

In analogy to continuum solid mechanics, the equations governing flow physics
 in a continuum setting can be considered as the most general model of a
 fluid interacting with the soft body described in section 2 (see Fig. 5(a)).
 The equations describing continuum fluid mechanics are the Navier-Stokes
 equations, constituted, in the most general case, by conservation of mass,
 momentum and energy. From a soft robot perspective, the action of the fluid
 modeled by the Navier-Stokes equations emerges in the form of equality con-
 straints at the interface between the soft body and the fluid, denoted by $\Gamma_{\text{sb},f}$.
 In particular, we can write these interface constraints as follows:

$$\mathcal{I}_{e,f} = \begin{cases} \mathbf{q}_{\text{sb}} = \mathbf{q}_f & \text{on } \Gamma_{\text{sb},f} & (2a) \\ \boldsymbol{\sigma}_{\text{sb}} \cdot \mathbf{n} = \boldsymbol{\sigma}_f \cdot \mathbf{n} & \text{on } \Gamma_{\text{sb},f} & (2b) \\ \mathbf{x}_{\text{sb}} = \mathbf{x}_f & \text{on } \Gamma_{\text{sb},f}. & (2c) \end{cases}$$

577 In equation (2), $\mathbf{q}_{\text{sb}} = \mathbf{v}_{\text{sb}}$ corresponds to the velocity of the soft body,
 578 and $\mathbf{q}_f = \mathbf{v}_f$ is the velocity of the fluid at the interface $\Gamma_{\text{sb},f}$, \mathbf{n} is the normal
 579 at any soft body location, $\boldsymbol{\sigma}_f$ is the fluid Cauchy stress tensor composed of
 580 the sum of the deviatoric stress tensor $\boldsymbol{\tau}^{(f)}$ (that accounts for the viscosity)
 581 and a pressure term $-p\mathbf{I}$, and \mathbf{x}_{sb} and \mathbf{x}_f are the positions of the soft body

582 and fluid interfaces, respectively. The solution for the solid velocity is achieved
583 through the modeling strategies introduced in section 2. The solution for the
584 fluid velocity is instead obtained by solving the Navier-Stokes equations. For
585 the purpose of this article, we report the momentum equation, that can be
586 written as follows: $\partial(\rho_f \mathbf{q}_f)/\partial t + \nabla \cdot (\rho_f \mathbf{q}_f \otimes \mathbf{q}_f) = \nabla \cdot \boldsymbol{\sigma}_f + \boldsymbol{\beta}_f$, where ρ_f is
587 the fluid density, and $\boldsymbol{\beta}_f$ is a forcing term acting on the fluid (e.g., gravity).
588 Depending on the nature of the problem, we can have several approximations,
589 including incompressible Navier-Stokes equations, where the density is a constant,
590 compressible Navier-Stokes equations, where the density is not constant
591 and the flow might develop shock waves, thin-layer Navier-Stokes equations,
592 that describes flow in thin layers, and potential flow equations that describe
593 irrotational flows, to cite a few.

594 The compatibility conditions in equation (2) can enter into the equations
595 describing the soft body (1) as Lagrange multipliers $\mathcal{C}_{\text{ext}} = \boldsymbol{\Lambda}^T \mathcal{I}_{\text{e,f}}$, or being
596 imposed as external equality constraints $\mathcal{I}_{\text{e,f}}$ or as boundary conditions. Given
597 the nature of the coupling, the majority of the soft body models presented in
598 section 2 may be used, with the due approximations required for coupling. For
599 instance, in the case of continuum solid mechanics (section 2.2.1), the compatibility
600 conditions are applied to the interface nodes between the soft body
601 mesh and the fluid mesh (or a proxy representing the interface, if the soft
602 body / fluid nodes are not matching). In this case, there exist two mainstream
603 approaches for coupling: partitioned and monolithic. The former uses a structural
604 and a fluid solver iteratively until convergence, while the latter solves a
605 fully coupled system of equations in one go [48]. When using continuum fluid
606 mechanics in conjunction with simplified methods, such as finite-dimensional
607 parametrization models (section 2.2.3), one instead needs to lump the effect
608 of the fluid solution into a set of degrees of freedom compatible with the finite
609 expansions used to describe the deformation of the body.

610 In terms of solution strategies, there exist well-established approaches in
611 the realm of fluid–structure interaction methods. The two main approaches
612 are conforming and non-conforming methods [48]. The former enforces
613 equations (2b) and (2c), while the latter enforces equation (2a). Conforming
614 methods can be used in conjunction with partitioned methods, where a
615 popular algorithm is the arbitrary Lagrangian Eulerian approach [49]. Non-
616 conforming methods are typically used with monolithic methods, where a
617 popular algorithm is the immersed boundary method [50–52].

618 Continuum fluid mechanics and its interaction with soft bodies have been
619 investigated in biology [53, 54]. Yet, muscular activation and its full coupling
620 with the fluid is still problematic. This issue is also present for soft robots,
621 where muscular activation is replaced by the actuation strategies introduced in
622 section 2.1. For instance, in the case of fluidic actuation, it is necessary to consider
623 both the coupling of the external and of the internal fluid with the soft
624 body. It is exactly this aspect, namely the accurate coupling of the external
625 fluid with the soft body dynamics and actuation system, as well as the coupling
626 of the actuation system with the soft body, that constitute an important

627 modeling challenge in this context. In addition, the demanding computational
 628 costs further hamper the use of continuum fluid mechanics models.

629 To solve the equations arising in this modeling strategy, there exist both
 630 commercial and open-source multiphysics packages. These include ANSYS [14]
 631 and COMSOL [15], Altair [16], Flow3D [55], Adina [56], and OpenFOAM [57],
 632 to cite a few. However, these are not readily tuned for soft robotics applications.
 633 For example, implementing actuation strategies in a nonlinear elastic material
 634 interacting with an external fluid described by the Navier-Stokes equations,
 635 where both internal and external interactions are fully coupled with the soft
 636 body, remains challenging.

637 Continuum fluid mechanics can fully capture the effect that a fluid has on a
 638 soft robot. However, its inherent computational costs make these models pro-
 639 hibitive to use for practical design and control purposes, and they have found
 640 limited use in soft robotics, as of today. As computational resources become
 641 more available and underlying algorithms more efficient, the scope of these
 642 models will expand and they may be eventually used for design and control
 643 purposes. Yet, today they can already be adopted for high-fidelity simulations
 644 that can grasp the complex behaviour of biological and soft robotics systems
 645 interacting with a fluid, and extract the key physical principles underlying
 646 their embodied intelligence. These principles can in turn improve simplified
 647 and less expensive models used for design and control.

648 3.2.2 Lumped parameter models

649 In some circumstances, it is acceptable and convenient to simplify the descrip-
 650 tion of the fluid interacting with the soft body. In these cases, one no longer
 651 solves the equations governing continuum fluid mechanics, but aggregates
 652 the overall effect of the fluid into a set of lumped contributions. The main
 653 lumped contributions consist of added mass, drag/lift forces, and buoyancy
 654 (see Fig. 5(b)). These can be included as forces into the coupling term \mathcal{C}_{ext}
 655 as follows: $\mathcal{C}_{\text{ext}} = \mathbf{f}_{\text{added mass}} + \mathbf{f}_{\text{drag}} + \mathbf{f}_{\text{lift}} + \mathbf{f}_{\text{buoyancy}}$, where the subscript
 656 of each term is self-explanatory. The added mass, $\mathbf{f}_{\text{added mass}}$, is the virtual
 657 mass or inertia added to the soft robot due its need to move the fluid sur-
 658 rounding it. For instance, if the soft body was a simple sphere immersed
 659 in an incompressible fluid, the added mass would be equal to $\mathbf{f}_{\text{added mass}} =$
 660 $(1/2)\rho_f V_{\text{sb}}[D\mathbf{q}_f/Dt - d\mathbf{q}_{\text{sb}}/dt]$, where $D\mathbf{q}_f/Dt$ is the material derivative of the
 661 fluid velocity, $d\mathbf{q}_{\text{sb}}/dt$ is the total derivative of the spherical soft body velocity,
 662 ρ_f is the fluid density and V_{sb} is the volume of the spherical soft robot. Drag and
 663 lift forces are typically proportional to the velocity of the fluid flowing around
 664 the soft body, and they can be calculated as $\mathbf{f}_{\text{drag}} = (1/2)\rho_f \mathbf{q}_f A_{\text{sb}} C_{\text{drag}}$, and
 665 $\mathbf{f}_{\text{lift}} = (1/2)\rho_f \mathbf{q}_f A_{\text{sb}} C_{\text{lift}}$, where A_{sb} is the area of the soft body exposed to the
 666 fluid, and C_{drag} and C_{lift} are the drag and lift coefficients that, for simplified
 667 geometries, are commonly tabulated. Finally, the buoyancy term is typically
 668 accounted for as a net vertical force composed by buoyancy plus gravity.

669 The term \mathcal{C}_{ext} just defined enters into the right-hand side of the soft-body
 670 equation (1) as a forcing term, and can be used in conjunction with any of the

671 models presented in section 2. Obviously, the lumped contributions need to
672 correctly interface with the degrees of freedom of the soft body. In the case of
673 continuum solid mechanics models, (i.e., the ones introduced in sections 2.2.1
674 and 2.2.2), the lumped forces need to be distributed onto the nodes under-
675 lying the discretization of the soft body. Similarly, for finite-dimensional
676 parametrization models (i.e., the ones introduced in section 2.2.3), \mathcal{C}_{ext} needs
677 to be applied to the degrees of freedom of the functional parametrization
678 adopted.

679 The coupling term \mathcal{C}_{ext} , and its constitutive components, (i.e., added mass,
680 lift, drag and buoyancy) depend on the shape of the soft body, and therefore
681 they can change over time as effect of actuations or interactions with the envi-
682 ronment. Employing such changes to increase efficiency, to direct behaviours,
683 or to improve performances is key to establish quantitative advantages of soft
684 robotics.

685 In practice, the forces expressed in \mathcal{C}_{ext} are often coupled with contin-
686 uum solid models of soft robots (i.e., the ones described in section 2.2.1 and
687 2.2.2), such that a complete coupling between continuum fluid mechanics mod-
688 els and continuum solid mechanical models is generally not performed due to
689 its computational costs. Successful implementation of these strategies in soft
690 robotics has been performed, for example in [58] and [46]. In Fig. 6-(a), we
691 show an example of lumped-parameter model for fluid-solid interaction, used
692 for simulating a flagellate [46].

693 Eventually, even if external forces are included without modelling the con-
694 tinuum of the fluid, the dependence of such forces on shape-varying coefficients
695 allows reaching a trade-off between accuracy and relevance of simulation, with
696 the computational power available for modelling. Depending on the goal of
697 the simulation, this is similar to fluid-structure interaction in the aerospace
698 industry: while complete coupled simulations are used for design, flight simu-
699 lators employ a similar coupling to match fidelity of simulation with real-time
700 computation.

701 ***3.2.3 Data-driven and machine learning models***

702 Recent data-driven and machine learning methods have become widely used
703 for modeling complex fluids [59–61]. Several recent approaches have leveraged
704 machine learning to direct speed up high-fidelity simulation of the Navier-
705 Stokes equations, especially the ones involving turbulence [62–65]. Indeed, for
706 complex flows, it is often impractical to resolve all scales of the flow, and
707 instead researchers employ turbulence models, such as the Reynolds aver-
708 aged Navier-Stokes (RANS) equations or large eddy simulation (LES). These
709 approximate the smaller scales, and allow for less computationally expensive
710 simulations of the Navier-Stokes equations. Machine learning is rapidly advanc-
711 ing these computational fields [59], providing enhanced data-driven turbulence
712 closures [66–70]. For even further reduction in computation, it is often possible
713 to develop reduced-order models (ROMs) that are tailored to a specific flow

714 and provide an optimal balance between accuracy and efficiency. Reduced-
715 order models are typically at least partially data-driven, as they are based on
716 modal decompositions [71], and they have close connections to machine learn-
717 ing. Several recent approaches have provided more accurate and generalizable
718 ROMs, for example based on sparse regression [43, 44, 72–74], operator infer-
719 ence [42, 45], and the use of deep neural networks to learn effective coordinate
720 systems [75]. Other promising recent techniques for physics computation based
721 on machine learning include physics-informed neural networks [76] and deep
722 operator networks [77].

723 In addition to using machine learning techniques to develop surrogate
724 models for the complex fluid environment, there is also a need to model dis-
725 crepancies that arise in complex multiphysics applications. The equations of
726 a simple fluid are relatively well understood, but interfacial dynamics, non-
727 Newtonian fluids, and multiphase flows all pose significant modeling challenges
728 even to represent the fundamental physical effects in a full-fidelity model, let
729 alone in a reduced-order model. There are considerable efforts to use machine
730 learning approaches to model these discrepancies between observed data and
731 idealized physical models. More generally, machine learning is complementing
732 the mature fields of system identification and reduced-order modelling [41–45],
733 where there are a host of modeling techniques ranging from rather opaque (i.e.,
734 black box) to transparent (i.e., white box). There have been several recent
735 efforts to augment physics-based approaches with machine learning to model
736 the discrepancy between the physics model and observed data; this is often
737 referred to as *residual* learning and has been used to model fluid effects in
738 flying robots [78].

739 3.3 Solid models

740 A model of solid–robot interaction should accurately capture how normal
741 forces, tangential forces or friction, and adhesion/cohesion forces affect and
742 can therefore be leveraged by the soft body. To this end, contact mechan-
743 ics [79] and tribology [80] represent the key broad cross-disciplines for modeling
744 solid–robot interaction, where modeling the microstructure, e.g., roughness
745 and topography, can be of crucial importance for tasks like gripping [81].

746 In the following, we outline the main modeling strategies that can be
747 adopted in the context of solid–robot interaction. These include the use of
748 continuum solid mechanics to model a deformable solid, simplified lumped
749 parameter models, and more recent machine learning strategies. A key for these
750 models to be accurate is related to the frictional interaction, and consequent
751 constraints at the interface between the solid and the soft robot.

752 3.3.1 Continuum three-dimensional solid mechanics models

753 The models underlying continuum solid mechanics have been introduced in
754 section 2.2.1, albeit for the soft robot. These models can be used also to
755 describe a surrounding deformable solid medium (see Fig. 5(c)). Its interac-
756 tion with the soft robot is described by the coupling term \mathcal{C}_{ext} introduced in

757 equation (1). This is typically the result of a series of constraints that need to
 758 be satisfied at the interface between the soft robot and the solid medium. Such
 759 constraints are similar to the one introduced in section 3.2.1, except that they
 760 need to account for complementarities, that is, when the system transition
 761 from no contact to contact, or from static friction (i.e., no tangential rela-
 762 tive movement between two elastic surfaces) to dynamic friction (i.e., relative
 763 tangential movement).

764 For instance, the normal contact between two elastic surfaces can be mod-
 765 eled using the Signorini’s framework, that uses a distance function S_n to
 766 measure the distance between two surfaces along the normal direction. Sig-
 767 norini’s formulation can be written as $S_n(\mathbf{q}) \perp \boldsymbol{\sigma}_n$, where $\boldsymbol{\sigma}_n$ is the stress along
 768 the normal direction \mathbf{n} at the contact interface, and the symbol \perp denotes com-
 769 plementarity: if $S_n(\mathbf{q}) > 0$ then $\boldsymbol{\sigma}_n = 0$ (no contact); if $S_n(\mathbf{q}) = 0$ then $\boldsymbol{\sigma}_n > 0$
 770 (contact). Tangential or frictional contact can instead be modeled using the
 771 Coulomb’s law framework, where the complementarity is given by the relation
 772 $\boldsymbol{\sigma}_t = \mu_s \boldsymbol{\sigma}_n$. Here, complementarity arises from static vs. dynamic friction. For
 773 $\boldsymbol{\sigma}_t \leq \boldsymbol{\sigma}_{\max}$ there is static friction (no relative sliding of the two surfaces), while
 774 for $\boldsymbol{\sigma}_t > \boldsymbol{\sigma}_{\max}$ there is dynamic friction (relative sliding of the two surfaces),
 775 where $\boldsymbol{\sigma}_{\max}$ is the maximum value of stress that allow static friction.

776 These interface conditions need to be encapsulated into the continuum
 777 solid mechanics models describing the soft robot and the elastic solid medium
 778 interacting with the robot, in a similar manner as described in section 3.2.1,
 779 for the constraints in equation (2). They can for instance be embedded into
 780 the equations through the term $\mathcal{C}_{\text{ext}} = \mathcal{I}_{e,s} \boldsymbol{\Lambda}$, using Lagrange multipliers for
 781 the constraints. However, in contrast to section 3.2.1, one needs to account for
 782 the complementarities in the contact and friction laws. These complementarities
 783 create jumps in velocities. When the coupled system transitions from one
 784 regime to another (e.g., from no contact to contact, or from static to dynamic
 785 friction), the inertial terms underlying the system of equations is not defined.

786 In order to solve this contact problem, it is necessary to rely on numerical
 787 methods that account for these complementarities, and the singularities they
 788 produce. To this end, a strategy is first to calculate $S_n(\mathbf{q})$ using a measurement
 789 of proximity distance, interpenetration distance, interpenetration volumes, or a
 790 precise measurement of the moment and the contact configuration between two
 791 simulation steps. Following this detection, a set of constraints are defined, often
 792 on contact points (but one can extend to volumes or to non-planar surfaces).
 793 Finally, the solution can be obtained with different numerical strategies such as
 794 Lagrange multipliers, penalty methods and augmented Lagrangian methods, in
 795 conjunction with optimization solvers dedicated to complementarity problems.
 796 The time-integration of the resulting equations is achieved via event-driven
 797 or time-stepping methods that account for the singularity in the underlying
 798 equations – see e.g., [82], [83].

799 An example of successful implementation of this strategy can be found
 800 in [84]. Here, the contact problem is formulated to solve an inverse model for

801 the control of a soft robot, which leads to writing a quadratic problem with
 802 complementarity constraints (also referred to as QPCC).

803 Most of the major multiphysics computational software previously cited,
 804 including ABAQUS [13], ANSYS [14] and COMSOL [15], can be used to solve
 805 contact between two elastic solids, yet they are not necessarily tailored to
 806 soft robotics applications. In the article [85], a literature review of physical
 807 engines for simulation in robotic applications is listed, most of these engines
 808 support contact modeling. On the other hand, not all engines are adapted to
 809 deformable robots, in particular to simulate volume deformations. We note the
 810 SOFA software [86], originally dedicated to medical simulation, offers plug-ins
 811 dedicated to soft robotics and proposes implementations of FEM and Cosserat
 812 rods that are compatible with contact modeling. [An example of these capa-](#)
 813 [bilities is depicted in Fig. 6-\(b\), where SOFA simulates a finger touching a](#)
 814 [deformable solid.](#)

815 Similar considerations as for continuum fluid mechanics can be made. In
 816 particular, these models are computationally expensive, and they may lead
 817 to impractical solutions for soft robotics applications today, especially in the
 818 context of real-time control.

819 *3.3.2 Lumped parameter models*

820 Similarly to what we have introduced for fluid models, we can consider a
 821 simplified approach, where we can aggregate the effect of contact between
 822 two surfaces into lumped contributions. For instance, when the external solid
 823 can be considered rigid, one can introduce some simplifications to the model
 824 outlined in section 3.3.1. In particular, the state \mathbf{q}_s of a rigid body can be rep-
 825 resented by the position of its center of mass, its orientation, and its linear and
 826 angular velocity (see Fig. 5(d)). Once these are known, it is possible to formu-
 827 late the rigid-robot interaction problem. This implies identifying the point of
 828 contact between the soft body and the rigid solid, and applying an equivalent
 829 frictional force \mathbf{f} and torque $\boldsymbol{\tau}$, induced by the interaction between the soft
 830 and the rigid body. The interaction surface between the rigid solid and the
 831 soft robot is typically modeled as a planar surface. This leads to models that
 832 contain only the three degrees of freedom associated to frictional forces at the
 833 planar surface, \mathbf{f} .

834 In practice, a soft robot interacting with a rigid body leads to non-planar
 835 contact surfaces, with multiple points of contact. This introduces three addi-
 836 tional degrees of freedom, and provide a six-dimensional model for the normal
 837 and frictional wrenches, as both force \mathbf{f} and torque $\boldsymbol{\tau}$ are three-dimensional.
 838 Following the formalism adopted in [87], one can define the normal force
 839 and torque as $\mathbf{f}_n = -\int_S p \cdot \mathbf{n} dS$, and $\boldsymbol{\tau}_n = -\int_S p \cdot [(\mathbf{r} \times \mathbf{n})] dS$, respec-
 840 tively, and the frictional force and torque as $\mathbf{f}_t = -\mu \int_S p \cdot \mathbf{v}_r dS$, and
 841 $\boldsymbol{\tau}_t = -\mu \int_S p \cdot [\mathbf{r} \times \mathbf{v}_r] dS$, respectively, where S is the contact surface, \mathbf{v}_r is the
 842 relative velocity between the rigid solid and the soft robot, \mathbf{n} is the normal to
 843 the contact surface, \mathbf{r} is the torque arm, p is the contact pressure distribution,
 844 and μ is the friction coefficient.

845 The coupling is achieved by encapsulating these forces and torques into the
846 coupling term \mathcal{C}_{ext} . This acts as a forcing term on the right-hand side of the
847 soft body equation, that is $\mathcal{C}_{\text{ext}} = \mathbf{f}_n + \boldsymbol{\tau}_n + \mathbf{f}_t + \boldsymbol{\tau}_t$.

848 The computational costs associated with these models are relatively small
849 compared to the interaction between two deformable solids.

850 Applications of this modeling strategies in soft robotics exists, both in
851 terms of analytical approaches [88, 89] and computational models [8, 90, 91],
852 that focused on simulating contact behaviours of soft robot grasping and
853 manipulation as well as crawling [92, 93]. Inverse model of soft robot in sit-
854 uation of frictionless contact [84] and adhesive contact situations has been
855 investigated for control of manipulation and locomotion [94].

856 These models can be broadly applied for describing several tasks involv-
857 ing the interaction of the soft robot with e.g., rigid solids, and similar
858 considerations as in section 3.2.2 can be made.

859 *3.3.3 Data-driven and machine learning models*

860 Frictional and normal contact modeling is notoriously difficult, and a high
861 prediction accuracy is onerous to achieve, especially for soft-bodied robots that
862 interact with environments or objects with vastly different surface properties.
863 [Within this context machine learning and data-driven approaches have found](#)
864 [limited use thus far, with few exceptions.](#)

865 Recent efforts explore the augmentation of simulation representations with
866 neural networks to close sim-to-real gaps (see, e.g., [95–99]). [These efforts](#)
867 [attempt to](#) reduce the uncertainty that contact with unknown objects or envi-
868 ronments introduces. A naive approach is to learn the mapping of the previous
869 to the next state directly. This would mean that the nonlinear equations \mathcal{N}
870 in equation (1), and also the actuation and [solid-solid interaction](#) constraint
871 force terms, are replaced with a neural network.

872 However, this is all but practical for complex robots, and it is best to
873 acquire data for interactions, such as frictional contact, that lead to predic-
874 tion inaccuracies in our state-of-the-art models, and to only learn corrections.
875 More specifically, we could learn corrections for the frictional forces that act
876 on the soft-body, improving a first-order estimate that we get from a known
877 simulation representation.

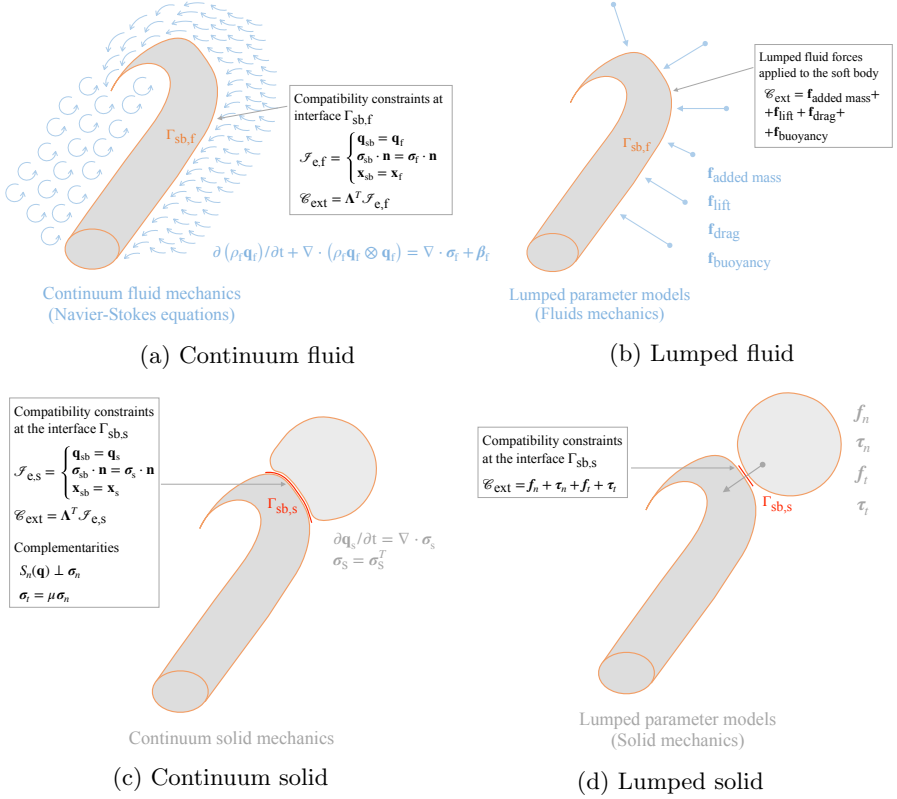


Fig. 5: A conceptual illustration of the models for external interactions described in section 3, applied to the octopus arm of Fig. 2. (a) Continuum fluid mechanics models. (b) Lumped fluid models. (c) Continuum solid mechanics models. (d) Lumped solid models.

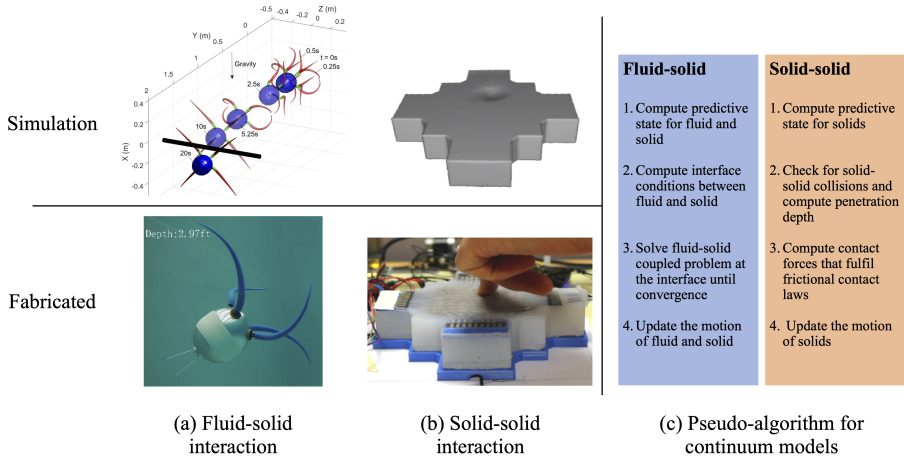


Fig. 6: Examples of practical simulations in the context of external interactions for (a) fluid-solid interaction using a lumped-parameter model and for (b) solid-solid interaction using 3D continuum mechanics. The details of the fluid-solid interaction simulation are described in [46], while the solid-solid interaction simulation has been solved using SOFA [8]. In both subfigures (a) and (b), we depict the simulation along with the fabricated soft body. In the figure, we also present (c) a simplified pseudo-algorithm for fluid-solid and solid-solid interactions in the context of continuum mechanics models (i.e., 3D continuum fluid and solid mechanics), noting that the specific details depend on the resolution technique adopted.

878 4 From models to practice

879 As emerging from the previous sections, presenting the models involved in
 880 describing soft robots and embodied intelligence inside a unified framework
 881 is challenging, yet helpful. Therefore, it is not surprising that a structured
 882 modeling framework for the physics of interactions in soft robotics remains
 883 elusive.

884 The models presented range from high-dimensional (sections 2.2.1, 2.2.2
 885 for internal interactions, and sections 3.3.1, 3.2.1 for external interactions)
 886 to low-dimensional (section 2.2.3 for internal interactions, and sections 3.3.2,
 887 3.2.2 for external interactions). The former have found relatively little use in
 888 soft robotics, due to their computational costs, hence limited applicability for
 889 control and design purposes. The latter have been instead used with different
 890 degrees of success due to their simplifications, that may be unable to capture
 891 the rich physics of internal and external interactions.

892 High-dimensional models can provide a framework for simulation of inter-
 893 nal and external interactions. Embodied intelligence shifts the challenges of
 894 realizing a specific task from the control algorithm to such interactions, and

895 therefore to the design stage. The models presented could be employed to
896 investigate the optimal design to achieve a specific task with minimal feedback
897 control strategies, or open-loop ones. As an example, in case of manipulation,
898 diverse designs could be investigated to obtain effective grasping on a variety
899 of objects by employing the same basic low-level control strategy (by inflating
900 a pneumatic chamber, or pulling a tendon). It is worth to mention that embodied
901 intelligence points toward the *effective* expression of a certain behavior,
902 and not to the *accurate* expression of it. That is, the fingers of a soft gripper
903 are free to adapt to external interactions up to the point that the grasp
904 is still stable, and no control actions are expected to place a specific finger in
905 a specific position. Although most of the time this characteristic is obtained
906 by physical prototyping and testing a mock-up (“trial-and-error” approach),
907 it can also be obtained with the high-dimensional models presented, with the
908 further benefit of including stochastic disturbances to the actuation, materials
909 or interaction. The embodied intelligence principles allow the design of robust
910 agents that express the desired behavior in presence of disturbances, and therefore
911 the sim-to-real gap can be reduced by looking for such robust designs.
912 These simulations, in turn, can be used to understand the principles behind
913 an observed and/or desired behaviour and may eventually be adopted for
914 automatic design [92, 93, 100] in the future, if computational power and algorithms
915 will allow for a sufficiently fast model-driven workflow. Yet, having these
916 models permits constructing improved approximated and low-dimensional representations
917 of soft robots, that capture their overall behaviour at a cheaper
918 computational cost, feasible for design and control purposes today. Indeed,
919 the high-dimensional models can capture the key components underpinning
920 embodied intelligence physical principles, thereby allowing for a more accurate
921 low-dimensional description of how soft robots can achieve the embodied intelligence
922 of biological systems. As an example, Fig. 2 depicts a low-dimensional
923 model for octopus’ underwater locomotion [101]. A low-dimensional description
924 is typically constituted by a representation of the behaviour of the system
925 in a reduced space, composed by much fewer degrees of freedom than the
926 original high-dimensional counterpart [9, 102]. Therefore, one must identify a
927 suitable low-dimensional representation that retains a sufficient accuracy to
928 describe the whole system.

929 The discovery of low-dimensional representation (often referred to as fundamental
930 or parsimonious models) is currently done empirically by observing
931 the system. Whether a high-dimensional model is available, the synthesis to
932 the lower-level counterpart (if any) can be obtained more systematically. Accurately
933 informed fundamental models can capture the overall behaviour of the
934 soft robot and expose a few key aggregate physical parameters to describe
935 a specific task (e.g., locomotion, arm movements, etc.). These fundamental
936 models provide a generic base upon which specific morphology/control could
937 be developed, following the template/anchor approach proposed in [103]. The
938 analysis of the fundamental models might increase the comprehension of the
939 system and expose quantitative advantages of compliant robots over rigid ones.

940 This concept was successfully employed in underwater legged robots, where
941 shape-dependent forces, elastic leg elements, and pushing-based actuation
942 interweave to shape the basin of attraction of the hopping limit cycle. Shape
943 morphing proved how deformable bodies can be exploited to overcome actu-
944 ation limits [104]. Another remarkable example is presented in [105], where
945 the elastic components of a soft robotic squid have been exploited to increase
946 swimming efficiency. A second-order forced oscillation model was developed to
947 catch the relationship between internal and external forces, mediated by actu-
948 ation frequency, in an approximate and simplified way. In both cases, they are
949 not a low-level counterpart of the models presented in section 2 and 3, but
950 they are fundamental models which capture the specific behavior of interest,
951 and can provide insights into the design of actual soft robots.

952 All three of the main types of internal and external interactions with fluid
953 and solid media may benefit from recent advances in machine learning for mod-
954 eling dynamical systems [60, 62, 63]. However, it is important to understand
955 the considerable open challenges associated with using machine learning mod-
956 els for design, optimization, and control. Many machine learning algorithms,
957 such as deep learning, suffer from limited interpretability and generalizability.
958 Although they can capture patterns in training data, the resulting models are
959 often inscrutable and may have limited ability to model new scenarios that
960 are not captured in the training data. For applications in image classification
961 and natural language translation, training data is extensive and many plau-
962 sible uses of a machine learning model may be considered as interpolatory in
963 nature. In contrast, when using machine learning to accelerate the design of a
964 new physical system, such as a soft robot, the model must be able to gener-
965 alize, or *extrapolate*, to new regimes that have not been characterized in the
966 training data, otherwise a model would not be needed. This capability is par-
967 ticularly important for inverse-based design optimization, where it is necessary
968 to model the dependence of the system on the parameters it will be optimized
969 over. Further, when using machine learning models for design optimization, any
970 computational savings must be balanced against the cost of acquiring training
971 data, which is often significant. Using machine learning for control is easier to
972 justify, as model training is considered an *off-line* expense that is justified by
973 the increased speed and performance of the model in *on-line* use. It is impor-
974 tant to note that these challenges have been debated for decades, long before
975 the rise of machine learning, to understand the role of reduced-order models
976 more generally in design optimization and control.

977 5 Conclusions

978 We walked through the quest for modelling soft robots with a focus on how
979 to describe the physics involved in their embodied intelligence. We argue that
980 modelling the deformations of a soft robot body under internal actuation forces
981 and external interaction forces can capture the practical essence of embodied
982 intelligence. We outlined the mathematical models used for describing such

983 internal and external interactions in a soft robot body, including related soft-
984 ware tools, and we discussed how to use them in practice. For the first time, we
985 show a unified view of the multiphysics of interactions arising from embodied
986 intelligence, and we link them to the design of soft robots.

987 Tables 1, and 2 summarize this analysis (not including [data-driven](#) tech-
988 niques), and provide a practical [and concise guide](#) to the modelling methods
989 that can be beneficially used in soft robotics , enabling soft robots to fully
990 leverage on embodied intelligence, acquire unprecedented abilities and respond
991 to unmet needs, ultimately contributing to further soft robotics progress.

992 We argue that, in contrast to the current trial (physically build the robot)
993 and error (robot testing) approach, soft-robot design can transition to a
994 model-informed workflow. Indeed, prototype-driven design (also referred to as
995 trial-and-error) was likely the fastest and most efficient way to proceed, espe-
996 cially in the soft robotics exploratory phase. Today, we are at a stage where
997 computational modelling within a model-driven umbrella can enable (i) scaling
998 up soft-robot design in response to application needs, (ii) holistic model-based
999 control embedding external interactions, and (iii) high-fidelity simulations,
1000 opening the path towards soft-robot digital twins.

1001 This transition is within grasp, in an interdisciplinary dialogue of roboti-
1002 cists with communities like computational physics, applied mathematics,
1003 scientific computing and machine learning. This unified approach will allow soft
1004 robotics to thrive in the next few decades and establish itself as a model-driven
1005 scientific discipline that can tangibly impact human activities.

Table 1: Summary of models for soft body mechanics and internal interactions, with reference to equation (1). As discussed in Section 2.2.4, machine learning techniques can be also proposed to solve the same modeling problems.

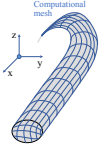
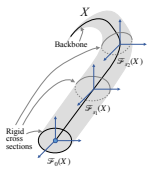
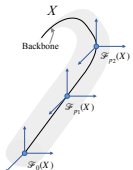

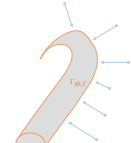
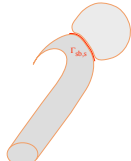
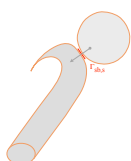
Model	\mathcal{D}	\mathbf{q}_{sb}	\mathcal{N}_{sb}	\mathcal{C}_{int}	Software tools
Continuum 3D solid mechanics  section 2.2.1	$\partial/\partial t$	\mathbf{v}_{sb}	$\nabla \cdot \boldsymbol{\sigma}_{\text{sb}}$	Actuation imposed as equality and inequality constraints: $\mathcal{I}_e, \mathcal{I}_i$, through $\Lambda^T \mathcal{I}_e + \Theta^T \mathcal{I}_i$ (e.g., Lagrange multipliers) <i>[used with 1D, 2D, 3D actuations]</i>	<i>SOFA</i> [8] <i>ChainQueen</i> [10] <i>Evosoro</i> [12] <i>Voxelyze</i> [11] <i>ABAQUS</i> [13] <i>ANSYS</i> [14] <i>COMSOL</i> [15] <i>Altair</i> [16]
Rods and shells, e.g., Cosserat  section 2.2.2	$\partial/\partial t$	$[v, \omega]^T$	$[\mathcal{N}_{\text{sb},v}, \mathcal{N}_{\text{sb},\omega}]^T$ $\mathcal{N}_{\text{sb},v} = 1/(\rho A)(\partial n/\partial x + \bar{n})$ $\mathcal{N}_{\text{sb},\omega} = I^{-1}/\rho[-\omega \times (\rho I \omega) + \partial c/\partial X + \partial r/\partial X \times n + \bar{c}]$	Actuation imposed as active internal wrenches $\boldsymbol{\alpha}, \boldsymbol{\tau}$ <i>[used with 1D, 2D actuation]</i>	<i>SOFA</i> [8] <i>Elastica</i> [28] <i>SoRoSim</i> [29]
Finite-dimensional parametrization  section 2.2.3	d/dt	$[v \ \omega]^T$	$-1/\mathbf{M} [\mathbf{D}(\mathbf{s}_{\text{sb}}, \mathbf{q}_{\text{sb}}) + \mathbf{K}(\mathbf{s}_{\text{sb}})]$ \mathbf{s}_{sb} is the displacement of the soft body	Actuator forces grouped in a vector $\boldsymbol{\alpha}$ that acts as a forcing term on the right-hand side <i>[used with 1D actuation]</i>	Bespoke tools written in various languages

Table 2: Summary of models for external interactions, with reference to equation (1). As discussed in sections 3.2.3 and 3.3.3, machine learning techniques can be also proposed to solve the same modeling problems.

Fluid models	\mathcal{C}_{ext}	Software tools
Continuum fluid mechanics  section 3.2.1	Compatibility constraints at interface $\Gamma_{\text{sb},f}$: $\mathcal{I}_{e,f} = \begin{cases} \mathbf{q}_{\text{sb}} = \mathbf{q}_f \\ \boldsymbol{\sigma}_{\text{sb}} \cdot \mathbf{n} = \boldsymbol{\sigma}_f \cdot \mathbf{n} \\ \mathbf{x}_{\text{sb}} = \mathbf{x}_f \end{cases}$ $\mathcal{C}_{\text{ext}} = \mathbf{\Lambda}^T \mathcal{I}_{e,f}$ (e.g., Lagrange multipliers) Segregated, monolithic approaches	ANSYS [14] COMSOL [15] Altair [16] Flow3D [55] Adina [56] OpenFOAM [57]
Lumped parameters  section 3.2.2	Fluid forces applied on the right-hand side of equation (1) as aggregated contributions $\mathbf{f}_{\text{added mass}} + \mathbf{f}_{\text{drag}} + \mathbf{f}_{\text{lift}} + \mathbf{f}_{\text{buoyancy}}$	Bespoke tools written in various languages
Solid models	\mathcal{C}_{ext}	Software tools
Continuum solid mechanics  section 3.3.1	Compatibility constraints at interface $\Gamma_{\text{sb},s}$: $\mathcal{I}_{e,s} = \begin{cases} \mathbf{q}_{\text{sb}} = \mathbf{q}_s \\ \boldsymbol{\sigma}_{\text{sb}} \cdot \mathbf{n} = \boldsymbol{\sigma}_s \cdot \mathbf{n} \\ \mathbf{x}_{\text{sb}} = \mathbf{x}_s \end{cases}$ $\mathcal{C}_{\text{ext}} = \mathbf{\Lambda}^T \mathcal{I}_{e,s}$ (e.g., Lagrange multipliers) Complementarities $S_n(\mathbf{q}) \perp \boldsymbol{\sigma}_n$ $\boldsymbol{\sigma}_t = \mu \boldsymbol{\sigma}_n$	SOFA [8] ABAQUS [13] ANSYS [14] COMSOL [15]
Lumped parameters  section 3.3.2	Normal and tangential forces and torques applied on the right-hand side of equation (1) as aggregated contributions $\mathbf{f}_n + \boldsymbol{\tau}_n + \mathbf{f}_t + \boldsymbol{\tau}_t$	SOFA [8] and other bespoke tools written in various languages

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