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To cite this version:
Gerd Bruder, Ferran Argelaguet Sanz, Anne-Hélène Olivier, Anatole Lécuyer. CAVE Size Matters: Effects of Screen Distance and Parallax on Distance Estimation in Large Immersive Display Setups. Presence: Teleoperators and Virtual Environments, 2016, 25 (1), pp.1 - 16. 10.1162/PRES_a_00241. hal-01388499

HAL Id: hal-01388499
https://inria.hal.science/hal-01388499
Submitted on 27 Oct 2016

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CAVE Size Matters:
 Effects of Screen Distance and Parallax on Distance Estimation in Large Immersive Display Setups

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Abstract

When walking within a CAVE-like system, accommodation distance, parallax and angular resolution vary according to the distance between the user and the projection walls which can alter spatial perception. As these systems get bigger, there is a need to assess the main factors influencing spatial perception in order to better design immersive projection systems and virtual reality applications. In this article we present two experiments which analyze distance perception when considering the distance towards the projection screens and parallax as main factors. Both experiments were conducted in a large immersive projection system with up to ten meter interaction space. The first experiment showed that both the screen distance and parallax have a strong asymmetric effect on distance judgments. We observed increased underestimation for positive parallax conditions and slight distance overestimation for negative and zero parallax conditions. The second experiment further analyzed the factors contributing to these effects and confirmed the observed effects of the first experiment with a high-resolution projection setup providing twice the angular resolution and improved accommodative stimuli. In conclusion, our results suggest that space is the most important characteristic for distance perception, optimally requiring about 6 to 7-meter distance around the user, and virtual objects with high demands on accurate spatial perception should be displayed at zero or negative parallax.

Keywords: Distance estimation, screen distance, stereoscopic parallax, large immersive display setups
1 Introduction

Immersive virtual reality (VR) systems can provide users with a sense of feeling present in the displayed virtual environment (VE) similar to perceiving an environment in the real world (Slater, 2009). Recent advances in hardware technologies make it possible to build immersive projection environments (IPE), such as CAVEs (Cruz-Neira, Sandin, DeFanti, Kenyon, & Hart, 1992), with a large room-sized interactive workspace. Such IPEs support natural embodied forms of interaction with the displayed virtual world in the ego-centric frame of reference of the observer, including real walking. These affordances facilitate spatial impressions of the VE that are important for exploration and review in a wide range of application domains such as architecture and engineering in which users benefit from experiencing the VE at real scale.

For such applications it is essential to facilitate a veridical impression of the spatial layout, e.g., sizes, distances, and interrelations, within the perceived virtual world. Modern real-time rendering systems can create compelling immersive experiences offering most of the spatial visual cues we can find in the real world, including perspective, interposition, lighting, and shadows (Thompson, Fleming, Creem-Regehr, & Stefanucci, 2011). However, distance and size perception are often biased in such environments, causing users to overestimate or underestimate spatial relations (Interrante, Ries, Lindquist, & Anderson, 2007; Loomis & Knapp, 2003; Thompson et al., 2004). The particular factors influencing a user’s distance estimates in IPEs are not yet clearly identified, and large portions of the observed misperception effects still cannot be explained (Loomis & Knapp, 2003; Renner, Velichkovsky, & Helmert, 2013).

Although IPEs differ from the real world in many respects, issues with the visual rendering and display technologies have naturally been suggested as a potential cause of nonveridical spatial perception. One of the potential suspects for such misperception is the accommodation-convergence conflict (Hoffman, Girshick, Akeley, & Banks, 2008). In the real world, accommodation and convergence are coupled together and provide distance cues up to a distance of about six meters (Creem-Regehr, Willemsen, Gooch, & Thompson, 2005; Cutting & Vishton, 1995; Willemsen, Gooch, Thompson, & Creem-Regehr, 2008). In stereoscopic display
systems, the observer accommodates to the distance of the display surface to perceive objects without blur, whereas the convergence angle depends on parallax. Three parallax conditions are considered: negative parallax (object in front of the display), zero parallax (object on the display) and positive parallax (object behind the display) (Bourke, 1999). With negative or positive parallax the user’s visual system is confronted with conflicting depth information and might be misguided by the accommodative information (Drascic & Milgram, 1996).

In this article we present two experiments in which we have quantified ego-centric distance perception in an IPE with an interaction space up to ten meters. In such large IPEs, the accommodation distance, the accommodation-convergence mismatch and the angular resolution vary largely depending on where the user is standing and where virtual objects are displayed. In comparison to previous distance perception research in IPEs, which were restricted to small negative parallaxes due to limited interaction workspaces, to our knowledge, we detail the first analysis of distance perception in an IPE that supports to display virtual objects with such a large negative parallax. In this article we detail our conference publication originally presented in Bruder, Argelaguet Sanz, Olivier, and Lécuyer (2015) and extend it with a psychophysical evaluation of the contributions of the factors stereoscopic parallax, angular resolution and retinal size in IPEs. We present further insights and elucidate the factors in the discussion with recommendations.

Our main contributions are:

• We analyze the role of stereoscopic parallax, angular resolution, accommodative stimuli and retinal size for screen and target distances ranging from 1 to 9 meters.

• Our results reveal a strong asymmetric effect of screen distance and stereoscopic parallax on distance estimation.

• We discuss the contributing factors and implications for future immersive projection setups.

The remainder of this article is structured as follows. Section 2 presents background information on distance perception. Sections 3 and 4 describe the psychophysical experiments in
which we assessed distance perception. Implications and guidelines are discussed in Section 5. Section 6 concludes the article.

2 Background

In this section, we summarize information about distance cues in the scope of the conducted experiments.

2.1 Stereopsis

The binocular configuration of human eyes provides the brain with two views of a scene from laterally separated positions at a fixed interpupillary distance (IPD). Solving the disparity correspondence problem, the brain may relate retinal image contents from the two eyes to one another, computing the distance to seen objects via triangulation. Further, when focusing on an object, the eyes need to rotate toward that object to bring it to the fovea of each retina. The convergence state of the eyes, changed by extrinsic muscle exertion, provides an absolute cue about the distance to an object. In a simplified setting, the distance $D_0 \in \mathbb{R}^+$ of an object can be computed from the user’s IPD $\in \mathbb{R}^+$ and the convergence angle $\alpha \in \mathbb{R}^+$ (Bruder, Pusch, & Steinicke, 2012) (see Figure 1):

$$D_0 = \frac{IPD}{2 \cdot \tan\left(\frac{\alpha}{2}\right)}.$$  

Stereoacuity is naturally limited with a conservative threshold of about 10 seconds of arc (Palmisano, Gillam, Govan, Allison, & Harris, 2010). Considering this threshold and referring to Equation 1, the maximum distance at which stereopsis may produce usable data would be ca. 1.24km. However, in IPEs the angular resolution of pixels on a screen acts as an artificial cut-off to the theoretical capabilities of human vision.

2.2 Accommodation

The human eye can alter its optical power to hold objects at different distances into sharp focus on the retina. When an object is fixated by the eye, the ciliary muscles are adjusted such
that a sharp image is perceived on the retina. The state of the ciliary muscles provides an absolute cue about the distance to the focused object. However, full accommodation response depends on the *accommodative stimulus*, i.e., responses of ciliary muscles differ between fuzzy and high-contrast stimuli (Fisher & Ciuffreda, 1988).

The role of accommodation in distance perception is controversial. While a body of early work found negligible effects of accommodation on human distance perception, many of these results nowadays have to be reconsidered with improved experimental analyses (Fisher & Ciuffreda, 1988). While accommodation can be leveraged as a distance cue, the influence of the accommodative information declines with age (Pierscionek, 1993), distance (Cutting & Vishton, 1995) and with decreasing cue reliability (Hoffman et al., 2008).

### 2.3 Accommodation-Convergence Conflict

Oculomotor responses of accommodation and convergence usually co-vary to provide a sharply focused view. Accommodation is mainly driven by retinal blur (monocular cue), and convergence by retinal disparity (binocular cue). However, with stereoscopic displays, the physiologically coupled oculomotor processes of convergence and accommodation are dissociated. Observers fixate an object with the same convergence as in natural viewing, but the eyes focus on the screen and not the object, which can bias distance estimation and can cause visual discomfort (Hoffman et al., 2008). Loomis and Knapp (2003) and Renner et al. (2013) provide thorough reviews of the literature on effects of visual conflicts on distance estimation in IPEs. Although the reported studies are based on different materials and methods, their results agree that users tend to underestimate ego-centric distances in vista space in IPEs (Alexandrova et al., 2010; Grechkin, Dat Nguyen, Plumert, Cremer, & Kearney, 2010; Klein, Swan, Schmidt, Livingston, & Staadt, 2009). In particular, Piryankova, de la Rosa, Kloos, Bülthoff, and Mohler (2013) observed distance underestimation over multiple immersive large screen displays, as well as an interaction effect with the distance to the displayed target.

We have to note that most of these studies focused on virtual objects with positive parallax.
In such situations, larger distances to objects correlate with smaller convergence angles, but also with reduced angular resolution and diminished accommodation responses due to more blur in retinal images. In contrast, objects displayed with negative parallax cause the conflict to reverse its sign, and accommodation responses benefit from the reduced blur in retinal images (Bruder, Steinicke, & Stuerzlinger, 2013). Considering that objects displayed near zero parallax approximate viewing as in the real world, it is a challenging question whether zero parallax defines a singularity of optimal distance estimation. So far, the effects of the sign of the conflict and blur in retinal images due to low angular resolution are not yet clear.

3 Psychophysical Experiment

In this section we describe the experiment which we conducted to analyze the interrelations between the ego-centric distance to the projection screen (i. e., screen distance $D_s \in \mathbb{R}^+$) and the distance to a visual target (i. e., target distance $D_t \in \mathbb{R}^+$) in terms of distance judgments measured with a triangulated pointing method (Klein et al., 2009).

3.1 Materials

The experiment was conducted in a 9.6m × 3m × 3.1m (width, depth, and height) 4-sided IPE (see Figure 2) equipped with 16 Barco Galaxy projectors at 15MPixels resolution in total. The pixel size for the side walls was 1.56mm × 2.56mm and for the front wall 1.36mm × 1.47mm. For visual display, system control and logging we used a cluster of 7 HP Z400 with 1 × 7 Nvidia Quadro FX 5000 and 2 HP Z420 with 1 × 2 Nvidia Quadro 5000 graphics cards. The VE was rendered using the Unity 3D Pro game engine with the MiddleVR plugin for multi-surface rendering. Participants wore shutter glasses (Volfori ActivEyes Pro Radiofrequency) for stereoscopic visual stimulus presentation. The shutter glasses were tracked with 6 degrees of freedom passive markers using an ART optical tracking system with 16 cameras at an update rate of 60Hz. An ART Flystick 2 was used for the pointing task.
### 3.2 Protocol

Participants had to judge the distance to a seen virtual target object using the method of blind triangulated pointing, which we adapted to the configuration of our projection setup. Similar to previously introduced procedures (Fukusima, Loomis, & Da Silva, 1997; Klein et al., 2009), participants held the Flystick as they observed the object. When participants were ready to judge the distance to the object, they had to close their eyes, trigger the button of the Flystick to fade to black the rendered scene, take two steps to the left or right, and point the Flystick to the object (see Figure 2). Participants were instructed to point at the target as accurately as possible while performing the side stepping at a reasonable speed to reduce effects of decreased precision caused by changes in the remembered position of the target over time (Pagano, Grutzmacher, & Jenkins, 2001). Participants received no feedback about their pointing accuracy in order to minimize the effects of perception-action motor recalibration in the response method while assessing distance perception.

The visual stimulus consisted of a virtual scene as shown in Figure 2, i.e., an all-gray virtual world, and virtual balloons were chosen as targets for the distance estimation task. Traditional helium party balloons in the real world have a standardized size of 28cm, thus providing known retinal size cues (Stefanucci, Creem-Regehr, Thompson, Lessard, & Geuss, 2015). Helium balloons are one of the few objects in the real world that occur floating in mid-air (Stuerzlinger, Dadgari, & Oh, 2006).

Instructions were provided on a computer screen prior to the experiment. In order to focus participants on the tasks no communication between experimenter and participant was performed during the experiment after the initial training phase, in which we ensured that participants correctly understood the task. The fourth wall was closed during the experiment using an opaque black lightshield to avoid distractions and external cues (Marsh, Chardonnet, & Merienne, 2014). After each trial a new starting position was shown on the floor of the IPE to determine the start position and orientation of the next trial. We instructed participants always to point to the center axis of the virtual balloon with an outstretched arm with their dominant hand. The round shape of
the target balloon has the benefit that pointing towards its center is independent of the pointing angle, i.e., rotationally invariant, which would be confounded using a traditional flat target.

3.3 Methods

We followed a repeated measures within-subjects design. The independent variables were the screen distance ($D_s$) and the distance to the virtual target object ($D_t$). We instructed participants to assume different positions in the IPE while standing upright ($D_s$). These positions were at 1m to 9m distance in 2m steps from a side wall of the IPE. Virtual target objects were rendered at approximate eye height at distances of 1m to 9m in 2m steps ($D_t$). To avoid bias, each target was displayed either on the left or right side wall of the projection setup; the order was counterbalanced. During each trial users stood at a fixed distance $D_s \in \{1,3,5,7,9\}$m to a projection wall, which defines the screen distance, while virtual target objects were placed at a fixed distance $D_t \in \{1,3,5,7,9\}$m from the participant. In particular, for each screen distance we tested one condition in which the virtual target object was centered around zero parallax, i.e., where $D_t = D_s$. Participants were guided to the positions in the immersive setup via virtual markers that we projected on the floor between trials.

The experiment was divided into two main blocks: In the first block, participants performed the triangulated blind pointing task (eyes-closed block), while in a second block, we measured the ability of participants to accurately and precisely point to the 3D targets (eyes-opened block). Therefore, participants had to complete the triangulated pointing trials with open eyes, i.e., they observed a distant object, performed two side-steps, and pointed at its position without closing their eyes. We measured this ground truth pointing data to analyze pointing behavior and to calibrate the results of the first part of the experiment.

The screen distances were balanced using a Latin Squared design. For each screen distance the order of the distances towards the virtual object was randomized. For each combination, there were 4 repetitions (two at each side wall). In summary, participants completed $5 \times 5 \times 2 \times 2 \times 2 \times 2 = 200$
trials, as well as 5 training trials for each block of the experiment, which were excluded from the analysis. Participants were allowed to take a short break at any time between trials. A short break between the two blocks of the experiment was mandatory.

The dependent variable was the distance estimate. From the initial view direction to the target object, as well as the position and pointing direction after the participant performed the side-steps, we computed the judged distance to the perceived position of the virtual target (Fukusima et al., 1997; Klein et al., 2009).

Considering the previous results in the literature (Alexandrova et al., 2010; Grechkin et al., 2010; Klein et al., 2009) and the distance cues described in Section 2, our hypotheses were:

**H1** No underestimation nor overestimation of the distance to objects at zero parallax.

**H2** Underestimation of the distance to objects exhibiting positive parallax.

**H3** Overestimation of the distance to objects exhibiting negative parallax.

**H4** More accurate distance estimation for longer screen distances.

Furthermore, we collected demographic information with a questionnaire before the experiment and measured the participants’ sense of presence with the Slater-Usoh-Steed (SUS) questionnaire (Usoh, Catena, Arman, & Slater, 1999), as well as simulator sickness with the Kennedy-Lane SSQ (Kennedy, Lane, Berbaum, & Lilienthal, 1993) before and after the experiment. The total time per participant including pre-questionnaires, instructions, training, experiment, breaks, and debriefing was 1 hour. Participants were immersed in the VE for about 45 minutes.

### 3.4 Participants

We recruited 15 participants for our experiment, 13 male and 2 female (aged from 23 to 38, \( M = 28.1 \)). The participants were students or professionals in computer science or engineering. All participants reported that they were right-handed, which we confirmed with the Lateral
Preference Inventory questionnaire (Coren, 1993). Six participants wore glasses and three wore contact lenses during the experiment. We measured each participant’s visual acuity before the experiment using a Snellen chart. 13 participants had at least 20/20 visual acuity and 2 participants had 20/30. None of the participants reported known vision disorders, such as color or night blindness, dyschromatopsia, or a known displacement of balance. 13 participants reported previous experience with 3D stereoscopy (rating scale 0 = yes, 4 = no, M = 1.67, SD = 1.45). 10 participants had participated in a study in the immersive projection setup before. Using the technique proposed by Willemsen et al. (2008) we measured the IPD of each participant before the experiment started (M = 6.49cm, SD = .29cm). Moreover, we measured the eye height of each participant (M = 1.65m, SD = .063m).

The data from one of the users was not considered in the analysis due to a hardware malfunction.

3.5 Results

First, we analyzed the results of the eyes-opened block. We observed angular errors of M = 0.45 degrees (SD = 1.19 degrees) in pointing performance with eyes open. The results show that participants achieved overall high pointing accuracy and precision in the considered range of target distances with no significant bias. The results show that the system was working properly and the protocol is valid.

Regarding the eyes-closed block, Figures 3a and 3b show the pooled results for the screen distances $D_s \in \{1, 3, 5, 7, 9\}$m with the standard error of the mean. We found no significant difference between the results for the left and right side wall of the immersive projection setup, so we pooled the responses. The x-axes show the actual target distances $D_t \in \{1, 3, 5, 7, 9\}$m, the y-axes show the judged target distances. The gray lines show the distribution of judged distances $D_j \in \mathbb{R}_0^+$ in the different conditions. We computed relative judged distances as $D_j/D_t$, i.e., values near 1 indicate ideal results, whereas values >1 indicate overestimation, and values <1 underestimation.
The results were normally distributed according to a Shapiro-Wilk test at the 5% level. We analyzed the results with a repeated-measures ANOVA and Tukey multiple comparisons at the 5% significance level. Degrees of freedom were corrected using Greenhouse-Geisser estimates of sphericity when Mauchly’s test indicated that the assumption of sphericity had been violated. In the following, we report statistics for both absolute and relative judgments to account for the two mainly used types of analyses in the distance estimation literature.

We found a significant main effect of screen distance on absolute distance judgments ($F(1.99, 25.84) = 27.367, p < .001, \eta^2_p = .678$) and on relative distance judgments ($F(2.11, 27.40) = 22.749, p < .001, \eta^2_p = .636$). Post-hoc tests showed that the judged distances between each two screen distances were significantly different ($p < .05$), except between $D_s = 5m$ and $D_s = 7m$, and between $D_s = 7m$ and $D_s = 9m$. In addition, we found a significant main effect of target distance on absolute distance judgments ($F(1.30, 16.87) = 67.094, p < .001, \eta^2_p = .838$) and on relative distance judgments ($F(1.31, 17.02) = 21.933, p < .001, \eta^2_p = .628$). Post-hoc tests showed that the judged distances between each two target distances were significantly different ($p < .05$), except between $D_t = 7m$ and $D_t = 9m$. Moreover, we found a significant interaction effect between screen distance and target distance on absolute distance judgments ($F(16, 208) = 10.499, p < .001, \eta^2_p = .447$) and on relative distance judgments ($F(16, 208) = 5.819, p < .001, \eta^2_p = .309$). Post-hoc tests showed that objects with zero and negative parallax exhibited similar distance estimations for each $D_s$. For example, at $D_t = 1$, there are no significant differences among each $D_s$, this is also true for $D_t = 3$ when $D_s \geq 3$, for $D_t = 5$ when $D_s \geq 5$, and for $D_t = 7$ when $D_s \geq 7$. The only exception is $D_t = 9$ in which there is no significant difference among $D_s = 7$ and $D_s = 9$. In contrast, for objects exhibiting positive parallax, post-hoc tests showed significant differences (all $p < .05$) among all screen distances.

Finally, we analyzed the results considering the difference between target and screen distances ($D_t - D_s$). Figure 4 shows the pooled data. We compared pooled distance judgments for targets at zero parallax, positive parallax, and negative parallax. We observed a main effect of parallax on relative distance judgments ($F(2, 26) = 41.106, p < .001, \eta^2_p = .760$). Post-hoc tests
showed that relative distance judgments were significantly closer to veridical for zero parallax than for positive parallax ($t(13) = 8.849, p < .001$). Moreover, relative distance judgments significantly differed between positive and negative parallax ($t(13) = 6.833, p < .001$). We found a trend in relative distance judgments between zero parallax and negative parallax ($t(13) = 1.931, p = .076$).

**Questionnaires**

We measured a mean SSQ-score of $M = 17.6$ (SD = 14.8) before the experiment, and a mean SSQ-score of $M = 24.3$ (SD = 20.2) after the experiment. This increase in simulator sickness symptoms was not significant ($t(13) = 1.26, p = .23$). The mean SUS-score for the reported sense of feeling present in the VE was $M = 4.2$ (SD = .78), which indicates a reasonably high level of presence (Usoh et al., 1999).

**3.6 Discussion**

In line with our Hypothesis H1, we observed a singularity for objects displayed at zero parallax (see Figure 4), for which participants on average were significantly more accurate at distance judgments than for objects displayed with positive parallax. However, we only found a trend for a difference between negative and zero parallax. Supporting our hypotheses H2 and H3, we found that participants on average overestimated distances to objects with negative parallax, but showed an underestimation for longer distances. Furthermore, the magnitude of underestimation was higher than that of the observed overestimation (see Figure 3a).

The results also reveal an interaction effect between the screen distance and the distance to a virtual target object in terms of a user’s distance judgments. Distance judgments are strongly affected by the position of a user in a CAVE-like immersive setup. Post-hoc tests showed that for each target distance $D_t$ distance judgments are similar when the virtual object exhibits zero or positive parallax ($D_t \geq D_s$), with the only exception of $D_t = 9$ for $D_s = 7$ (see Figure 3a).
Interpretation and Limitations

Our results show an effect of viewing distance from the projection screen on distance judgments as well as an interaction effect with stereoscopic parallax. One possible explanation for the results is related to the accommodation-convergence mismatch. As stereoscopic parallax increases or decreases from zero parallax, the accommodation-convergence mismatch usually increases (i.e., in case of full accommodation responses, cf. Section 2), which is characterized by the convergence cue indicating the distance to the virtual object, whereas the accommodation cue indicates the distance to the physical screen. Since the difference between these indicated distances is signed, this may explain why objects with negative parallax were overestimated and objects with positive parallax underestimated. Moreover, at screen distances $D_s \geq 7$ the accommodation cue might be less taken into account for distance estimates (Cutting & Vishton, 1995), which may explain why judged distances were more accurate for longer screen distances.

However, further experimentation is needed to understand if the accommodation-convergence mismatch is the actual cause of the observed effects. There are other possible explanations for the effects: First, changes of the angular resolution may explain some of the observed underestimation. A low angular resolution may act as an artificial cut-off to binocular distance cues (see Section 2.1) and may reduce accommodation responses (see Section 2.2). The angular resolutions in our experiment ranged from $5.36 \times 8.8$ arcmin/px for $D_s = 1m$ to $0.59 \times 0.97$ arcmin/px for $D_s = 9m$ (constant pixel size of 2.6cm $\times$ 1.56cm). The closer the user is to the screen, the lower is the angular resolution. Second, the retinal size (projection) of the virtual stimuli is proportional to the screen distance and inversely proportional to the target distance. Objects at negative parallax take up a larger screen space on the projection wall than objects at positive parallax, i.e., these objects are represented by more pixels on the wall. In the worst case scenario $D_s = 1m$ and $D_t = 9m$ the projected size is approximately 2.6cm $\times$ 1.5cm. Furthermore, the sparse depth cues in the visual stimuli in our controlled experiment might have reduced overall precision in distance judgments, and peripheral vision of the bezels of the projection setup might have had an additional effect on the results.
4 Second Psychophysical Experiment

We conducted a second experiment to verify the experimental results in an IPE with higher angular resolution and to investigate which factors caused the strong distance underestimation for screen distances up to three meters in the first experiment (cf. Figure 3).

4.1 Material and Methods

As previously discussed, the angular resolution of visual stimuli is dramatically reduced in IPEs for short screen distances. In order to evaluate this potential factor, the second experiment was conducted on the main screen of our IPE, which provided \textit{twice the angular resolution}, given the same configuration as in the first experiment while it allowed us to test screen distances of up to three meters.

In addition to the doubled resolution, which may benefit accommodation responses and thus increase accommodation-convergence conflicts, we also considered the influence of two different stimulus types with an additional factor in the experiment (see Figure 5):

- We performed the experiment with target objects textured with a \textit{checkerboard} pattern, which supports accommodation responses due to salient luminance edges (cf. Section 2).

- As a baseline we tested the \textit{plain} target objects used in the first experiment, for which features of the target object appeared less sharp at large target distances, thus potentially limiting accommodation responses.

Furthermore, the influence of \textit{retinal size} was taken into account in the experiment design. Retinal size provides information about the absolute distance to an object of known size, or information about the relative distance between objects of unknown size (Palmer, 1999). Moreover, retinal size is related to the screen space that objects take up on the projection walls and thus the number of pixels that are available to represent the objects. We evaluated the potential influence of retinal size on distance judgments with an additional factor, in which we introduced conflicts between the retinal size and the distance of the target object (see Figure 5):
• We applied a cyclopean constant scaling, i.e., the retinal size remained constant while the distance to the object increased.

• We tested effects of a reverse correlation between retinal size and object distance, i.e., the retinal size increased with object distance.

• As a baseline we tested the natural condition as in the first experiment, in which retinal size decreased with distance.

The same retinal sizes were tested in the natural and reverse conditions, but the order of presentation was reversed, i.e., the retinal size of the closest target object in the reverse condition matched the retinal size of the farthest target object in the natural condition and vice versa.

To assess distance perception, we used a blind triangulated pointing task as in the first experiment with a mixed factorial design. The independent variables were the screen distance $D_s \in \{0.8, 1.7, 2.6\}$ m, the target distance $D_t \in \{1, 3, 5, 7, 9\}$ m, the accommodative pattern of the virtual target object (plain, checkerboard) and the retinal size (natural, constant, reverse). We tested the accommodative pattern as a between-subjects variable, the others were within-subjects variables.

To avoid lateral preference effects, participants performed the trials once moving to the left and once to the right for each combination as in the first experiment. A virtual arrow was displayed on the floor indicating the direction of movement (see Figure 2). Similar to the first experiment, the screen distance was counterbalanced using a Latin Squared design, while the remaining factors were fully randomized for each screen distance. In summary, the experiment used a $3 \times 5 \times 2 \times 3 \times 2$ factorial design, resulting in a total of 180 trials.

The hypotheses for the second experiment were:

**H5** More accurate distance judgments on the doubled-resolution projection wall.

**H6** Effect of retinal size on distance estimation in the experiment.
\textbf{H7} Less accurate distance judgments for objects with checkerboard pattern.

The experiment protocol was designed to match that of the first experiment. We collected demographic information with a questionnaire before the experiment, measured simulator sickness with SSQs before and after the experiment, and presence with a SUS questionnaire. The experiment took 1 hour per participant to complete.

4.2 Participants

We recruited 18 participants for our experiment. 9 participants were shown the checkerboard targets and 9 participants were shown the plain targets. 14 of the participants were male, 4 were female (ages 19–37, $M = 25.6$). The participants were either students or professionals in computer science or engineering. 16 participants were right-handed, 2 participants were left-handed. 8 participants wore glasses. None of the participants reported known vision disorders. We measured the IPD ($M = 6.4\text{cm}, SD = 0.32\text{cm}$) and the eye height ($M = 1.63\text{m}, SD = 0.08\text{m}$) of the participants. Most of the participants reported previous experience with 3D stereoscopy (rating scale $0 = \text{no}, 4 = \text{yes}, M = 2.06, SD = 0.9$).

16 participants had at least 20/20 visual acuity and 2 participants had 20/30, which we measured using a standard Snellen chart before the experiment. Additionally, we displayed virtual Snellen charts with corresponding size for users standing at a distance of 0.8m, 1.7m, or 2.6m from the projection wall. Although the resolution of the projection wall was significantly increased over the first experiment, we measured that the visual acuity of our participants differed from the real world. Participants at 0.8m distance to the projection wall reached a visual acuity of 20/60 or worse, at 1.7m distance they reached 20/50, and at 2.6m they reached 20/40 on average.

4.3 Results

Figure 6 shows the pooled results for the different conditions with the standard error of the mean over all participants. We found no significant difference between the left and right side movement and pooled the responses. The $x$-axes show the actual target distances
$D_t \in \{1, 3, 5, 7, 9\}$ m, the y-axes show the judged target distances $D_j \in \mathbb{R}^+_0$. The gray lines show the distribution of judged distances for the screen distances $D_s \in \{0.8, 1.7, 2.6\}$ m.

The results were normally distributed according to a Shapiro-Wilk test at the 5% level. We analyzed the results with a mixed factorial ANOVA and Tukey multiple comparisons at the 5% significance level. Degrees of freedom were corrected using Greenhouse-Geisser estimates of sphericity when Mauchly’s test indicated that the assumption of sphericity had been violated.

We found a significant main effect of screen distance on absolute distance judgments ($F(2, 32) = 28.856, p < .001, \eta^2_p = .643$) and on relative distance judgments ($F(2, 32) = 30.354, p < .001, \eta^2_p = .655$). Post-hoc tests showed that the judged distances between each two screen distances were significantly different ($p < .01$). In addition, we also found a significant main effect of target distance on absolute distance judgments ($F(1.59, 25.34) = 60.499, p < .001, \eta^2_p = .791$) and on relative distance judgments ($F(1.29, 20.62) = 62.397, p < .001, \eta^2_p = .796$). Post-hoc tests showed that the judged distances between each two target distances were significantly different ($p < .05$). In contrast, we found no significant main effect of retinal size on absolute distance judgments ($F(1.44, 23.01) = .970, p = .39, \eta^2_p = .057$) or on relative distance judgments ($F(1.35, 21.54) = 1.388, p = .26, \eta^2_p = .080$). Finally, with independent-samples t-tests we found no significant difference between checkerboard and plain target objects (between groups independent variable) on absolute distance judgments ($t(16) = 1.339, p = .20$) or on relative distance judgments ($t(16) = .557, p = .59$). We found a significant interaction effect between screen distance and target distance on absolute distance judgments ($F(3.00, 47.95) = 8.670, p < .001, \eta^2_p = .351$) and on relative distance judgments ($F(2.88, 46.08) = 4.516, p < .01, \eta^2_p = .220$) as in the first experiment. No other two-way interaction effects were found.

We found a three-way interaction effect between retinal size, screen distance, and accommodative pattern on absolute distance judgments ($F(1.803, 28.853) = 5.224, p < .05, \eta^2_p = .246$) and a trend for relative judgments ($F(2.080, 33.286) = 3.089, p = .057, \eta^2_p = .162$). Post-hoc tests for the absolute distance estimation showed that the configuration for reverse, plain
and $D_s = 2.7m$ was significantly different compared to all other conditions ($p < .05$).

Furthermore, for the plain condition changes in the screen distance always resulted in significant differences in absolute distance judgments, even when comparing different levels of retinal size. For the checkerboard condition this was not always the case. For example, for the reverse retinal size condition, only significant differences were found between $D_s = 2.7m$ and $D_s \in \{0.8, 1.7\}m$, but no significant differences were found between $D_s = 0.8m$ and $D_s = 1.7m$. Also, no significant differences were found between $D_s = 0.8m$ and $D_s = 1.7m$ for the checkerboard, constant retinal size condition.

**Questionnaires**

We measured a mean SSQ-score of $M = 16.8$ (SD = 22.1) before the experiment, and a mean SSQ-score of $M = 26.0$ (SD = 30.3) after the experiment. This increase in simulator sickness symptoms was not significant ($t(17) = 1.87, p = .08$). The mean SUS-score for the reported sense of feeling present in the VE was $M = 4.1$ (SD = .89), corresponding to a reasonably high level of presence (Usoh et al., 1999).

**4.4 Discussion**

The doubled angular resolution in the second experiment did not remedy distance underestimation. In contrast to our Hypothesis H5, distance judgments were not improved over the results of the first experiment due to the increased resolution. While the resolution did not reach the same visual acuity in our participants as in the real world (cf. Section 4.2) it appears unlikely that a resolution with full visual acuity due to ultra high resolution displays would result in veridical distance perception.

Our results further showed that the different retinal sizes did not have a strong effect on absolute or relative distance estimation in the experiment. We found no significant difference between the conditions with natural and constant retinal size over the tested distances. Even when we reversed the natural change in retinal size over distance we found that distance estimates were less precise but accuracy was still affected by underestimation in line with the results of the first
In contrast to our Hypothesis H6, the results indicate that retinal size was not a major contributing factor for distance underestimation in this experiment.

In contrast to our Hypothesis H7, we found no significant difference in distance estimation due to a checkerboard pattern on the target objects. We expected the checkerboard pattern to provide more luminance differences and thus enable improved accommodation responses, which in turn should consolidate the accommodation-convergence conflicts. However, the results suggest that accommodation responses might have generally been quite good in the experiments, even when we only tested a plain target object.

In summary, we conclude that the distance underestimation that we observed in the experiments was not a direct result of the resolution, nor of the plain target stimuli, and neither were they largely affected by retinal size. Additionally, we conducted the second experiment on the main wall of the projection setup, at which peripheral vision of the bezels of the projection screens was reduced, which also did not reveal an effect on distance estimation. Overall, our results consolidate the finding that screen distance and parallax are the main factors affecting distance estimation to targets up to nine meters distance from the user in large CAVE-like systems. The results of the controlled experiment provide novel insights into distance perception of objects in reduced-cue environments, and open up new research questions on how these asymmetric effects apply to rich-cue environments, in which the perception of multiple salient objects at different distances may be integrated into spatial percepts of interposition, perceived affordances and behavior.

5 Implications and Guidelines

The take-home-message of the described experiments is that ego-centric distance estimation of a user standing in a CAVE-like system depends to a large degree on the distance to the projection wall on which a virtual object is displayed as well as the stereoscopic parallax of that object. Generally, optimal distance estimation was observed when objects were displayed centered around zero parallax, but virtual objects that were displayed within the physical confines
of the projection walls of a CAVE-like system also showed no distance underestimation. In contrast, our results show that ego-centric distances to objects that are displayed far behind a projection wall will likely be misperceived up to magnitudes of 50%. As far as we know, this is the first time that these differences and asymmetric properties could be established for the tested ego-centric distances in a large immersive projection setup.

We found no difference in distance estimation between a medium- and high-resolution projection wall, i.e., we expect that the observed underestimation cannot be remedied simply by increasing the resolution in future IPEs. We suggest the following implications and guidelines for future CAVE-like setups:

- Space is the most important characteristic for distance perception in IPEs, optimally providing about 6–7m distance around a user.
- Virtual objects with high demands on accurate spatial perception should be presented at zero or negative parallax.

6 Conclusion and Future Work

In this article we presented the first study of ego-centric distance perception with view on screen distance and stereoscopic parallax in a large ten meter immersive projection setup. Our two conducted experiments reveal that the spatial impression of rendered virtual objects greatly depends on the relative position of the user with respect to the virtual objects and the projection screens.

We found a large impact of how far a user is standing away from the projection walls, and whether a virtual object is displayed within a CAVE-like setup with negative parallax or outside with positive parallax. Our results show that neither the amount of luminance cues for accommodation responses, nor retinal size or angular resolution effected the observed main underestimation.

Distance estimation benefits from zero and negative parallaxes. Although our experiment revealed distance overestimation for close objects at negative parallaxes, the magnitude of this
effect was limited compared to the large underestimation we observed for large positive parallaxes. We discussed implications and guidelines for the development of CAVE-like systems, showing that the space is the most important requirement for distance perception.

Future work should focus on the effects of negative parallax on visual fatigue and novel visualization displays. First, while distance perception benefits from larger CAVE-like systems, it should be considered that objects displayed with negative parallax are likely to increase visual fatigue as compared with positive parallax (Qian, Wang, Lan, & Li, 2013; Song et al., 2015). However, no studies have yet addressed the effects of negative parallax in large CAVE-like systems. Second, a possible explanation for the effects is the accommodation-convergence conflict, which is an inherent limitation of current-state stereoscopic displays, but first prototypes exist which have the potential to alleviate these conflicts in the future. In particular, light field displays (Levoy & Hanrahan, 1996) may provide a viable alternative to traditional displays once the supported depth range is improved and the computational complexity can be handled.

Acknowledgments

This work was supported by the Vision Advanced Infrastructure for Research (VISIONAIR) project. Authors of this work are supported by the French National Research Agency ANR, project PERCOLATION number ANR-13-JS02-0008 and by the German Research Foundation. We thank the reviewers, our participants, and Marwan Badawi for support with the implementation of the experiments.
References


Figure 1. Illustration of object distance as a function of eye convergence angle $\alpha$ and screen distance from accommodation with stereoscopic displays.
Figure 2. Experimental design: (a) Illustration of the blind triangulated pointing task, (b) performed by a participant during the experiment with visual indicator of side stepping direction. Participants performed the pointing task counterbalanced facing the left and right side wall in the display setup at (c) 5 different screen distances (green circles) and for each position estimated the distance of virtual objects at (d) 5 target distances (red balloons), resulting in $5 \times 5$ conditions in total with half of the targets displayed with negative and positive parallax, respectively.
Figure 3. Pooled results of the judged distances for the different screen distances ($D_s$) in the first experiment. The x-axes show the actual distance to the target object. The y-axes show the (a) absolute and (b) relative judged distance. The light to dark gray lines show the results for $D_s \in \{1, 3, 5, 7, 9\}$ meters, respectively.
Figure 4. The $x$-axis shows the difference between target and screen distances (i.e., $D_t - D_s$). The $y$-axis shows the relative judged distance in the first experiment. The light to dark gray lines show the results for $D_s \in \{1, 3, 5, 7, 9\}$ meters, respectively.
Figure 5. Visual stimuli used in the second experiment: (a) target objects displayed with checkerboard pattern and plain color and (b) retinal size conditions. Each cell represents the projection of the visual stimuli on the projection screen. The leftmost column corresponds to the target at $D_t = 1m$ and the rightmost column to $D_t = 9m$. (Top) Natural: retinal size decreases with target distance. (Center) Constant: retinal size does not change with target distance. (Bottom) Reverse: retinal size increases with target distance. The retinal size of the target at $D_t = 1m$ in the reverse condition matches the retinal size of the target at $D_t = 9m$ in the natural condition.
Figure 6. Pooled results of the judged distances for each condition in the second experiment. The $x$-axes show the actual distance to the target object while the $y$-axes show the absolute judged distance. Each plot shows the effect of the screen and target distance for each combination of accommodative pattern and retinal size.