Creation of a BI environment from scratch with open source software

A practical case

EUNIS 2012 - Umeå, Sweden Thierry DAUTCOURT







Thierry Dautcourt - Creation of a BI environment from scratch with open source software

Creation of a BI environment from scratch with open source software

Agenda

- 1- Context and request
- 2- Strategy adopted
- 3- Selection of Open Source Software
- 4- Results and Future

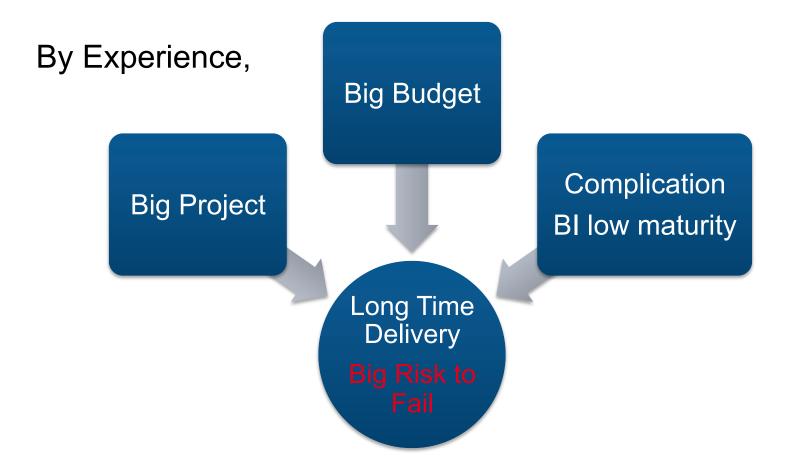


1- Context and Request

Operational Systems Quadriennal Contract excel DRI exce HAL excel Bastri RaWeb BIL Org. gouv. & European **Different Data sources +** Partners Poor definition + OPSF ASTRE **Different computing process** GEF GFD Lea **Different results** Internal Managem Top Management asks us to Users build « a Transverse BI infrastructure **Decision Making System »** Innía Thierry Dautcourt - Creation of a BI environment from scratch with open

source software

1- Context and Request





Thierry Dautcourt - Creation of a BI environment from scratch with open source software

How to proceed ?

Choose one key indicator

Find people to work with

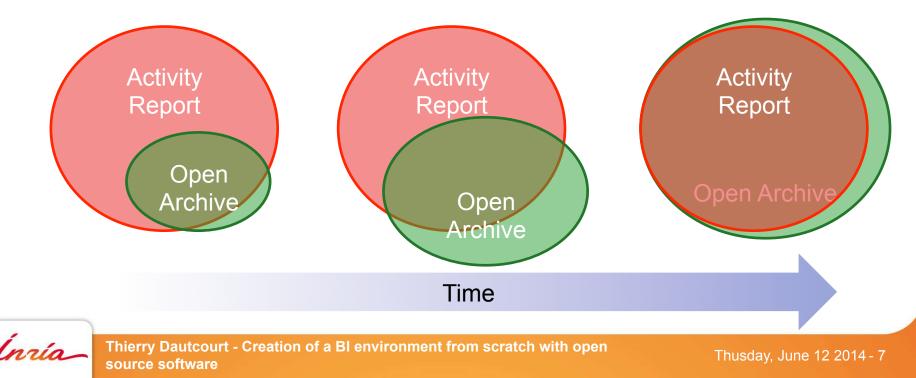
Choose and build a technical BI environment



Thierry Dautcourt - Creation of a BI environment from scratch with open source software

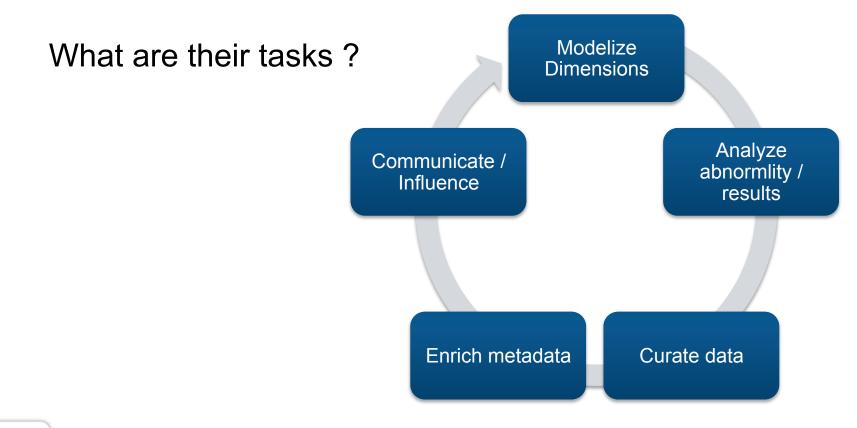
Strategy adopted 2.1- Focus on one indicator

- A key indicator not previously computed,
- A good understanding of the Organism (and strategy)
- o Berlin Declaration Involvement
- Measure the publications available in the open archive -> goal 100%



Strategy adopted 2.2- Find people to work with

Subject is publication Librarians are a relevant choice





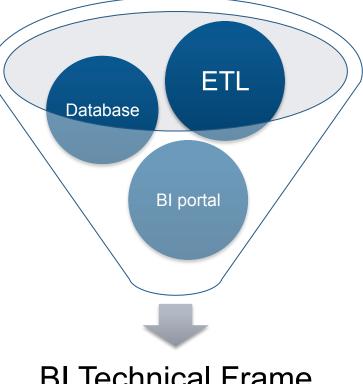
Thierry Dautcourt - Creation of a BI environment from scratch with open source software

Strategy adopted

2.3- Need a technical frame as support

2 main Functions

- Create and Manage DW,
- Offer a Front End Application ٠



Questions

Proprietory or Open Source Software

- \circ What are the **risks**?
- \circ Where is the value?

BI Technical Frame

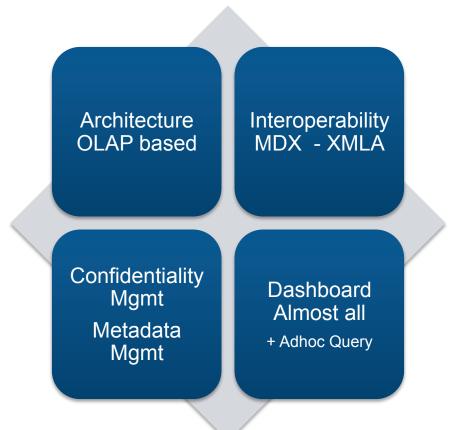


Focus BI tools : 2010 excerpt of comparison

| | DB | OLAP | Analytics & Re | trieval | Dashboard |
|--------------------|-------------------------------|--|--------------------------|-------------------------|-------------------------------|
| SAP-BO | - | InfoCube (ROLAP) | BO voyager | BO, BEX | BO Xcelsius Dashboard Builder |
| ORACLE | 11G | Oracle OLAP Hyperion Essbase | Essbase via excel | OBI EE | Interactive Dashboard |
| IBM | DB2 | Cognos 8 Infosphere WareHouse, DB2 OLAP server | Cognos8 | Cognos8 | Cognos8 |
| Microsoft | Sql Server | SSAS | Performance Point server | SSRS | Performance Point Service |
| SAS | Legacy | Legacy SAS | SAS WRS | SAS WRS | Sas Performance Management |
| Pentaho | MySql, Postgres, Oracle | OLAP Mondrian | Jpivot | Pentaho Ad hoc Query | Pentaho Dashboard |
| SpagoBl | Mysql, Postgres, | OLAP Mondrian, SSAS | Jpivot, jpalo | QBE | Dashboard interactive and KPI |
| Jasper Bl suite | Mysql, Postgres, | ? | Jasper Analysis | Jasper Report | Jasper Report Dashboard |



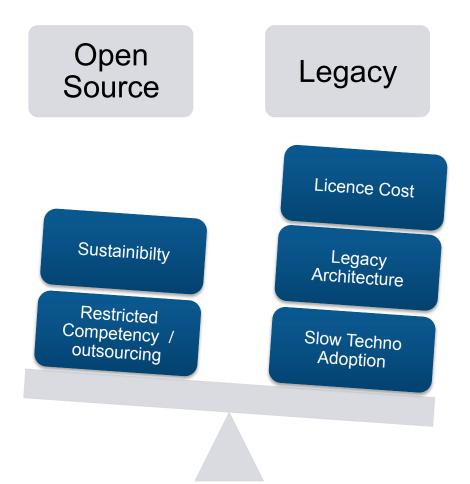
BI functions : short summary





Thierry Dautcourt - Creation of a BI environment from scratch with open source software

BI tools : Open Source vs Proprietary software What are the Risks ?





Thierry Dautcourt - Creation of a BI environment from scratch with open source software

BI environment : Open Source vs Proprietary And what are the Long Term Value ?





Thierry Dautcourt - Creation of a BI environment from scratch with open source software

Results

| | annee | | | | | | |
|-------------------------------|------------------|------------------|-------------|-----------------|--|--|--|
| | 2010 | 2011 | 2012 | 2013 Mesures | | | |
| | Mesures | Mesures | Mesures | | | | |
| indicateurs | 9 pourcentage | ø pourcentage | pourcentage | pourcentage | | | |
| -Publications de référence | 81 % | 83 % | 86 % | 100 % | | | |
| Actes de colloques | 82 % | 83 % | 85 % | 100 % | | | |
| Livres | 63 % | 66 % | 83 % | 100 % | | | |
| Revues et chapitres de livres | 80 % | 83 % | 87 % | 100 % | | | |

In 2013 Goal hit

Slicer: [source=RaWeb]

On publications, more than 15 analytic dimensions are available

- Time dimension
- Organisational dimension
- Document type (congress, article, thesis, ...)
- Geographical (by affiliation of authors)

• ...

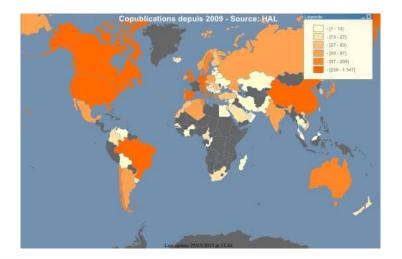


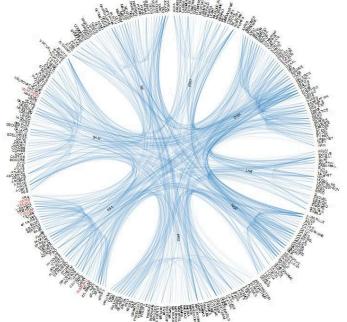
Results

From 2010 until now

More than 10 subjects by incremental building

 ✓ Publication (type, author, affiliation, ...)
✓ Funding on research programs : International, European, National, ...
✓ Mobility Research Exchange (in/out)
✓ Software, ...





And create different graphic representations with analytic data



Thierry Dautcourt - Creation of a BI environment from scratch with open source software

And now, where to progress

Find strong(er) Sponsorship resources, new roles defined,

Improve communication and large diffusion

Capitalize on services,

Datawarehouse is not only a media for indicators, it also models IT, as provider of digital services.

The effort made on the quality of data has to benefit all the users.



Thanks for your listening

Comments and/or Questions ?



Thierry Dautcourt - Creation of a BI environment from scratch with open source software