# Creation of a BI environment from scratch with open source software

A practical case

EUNIS 2012 - Umeå, Sweden Thierry DAUTCOURT







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Agenda

- 1- Context and request
- 2- Strategy adopted
- 3- Selection of Open Source Software
- 4- Results and Future

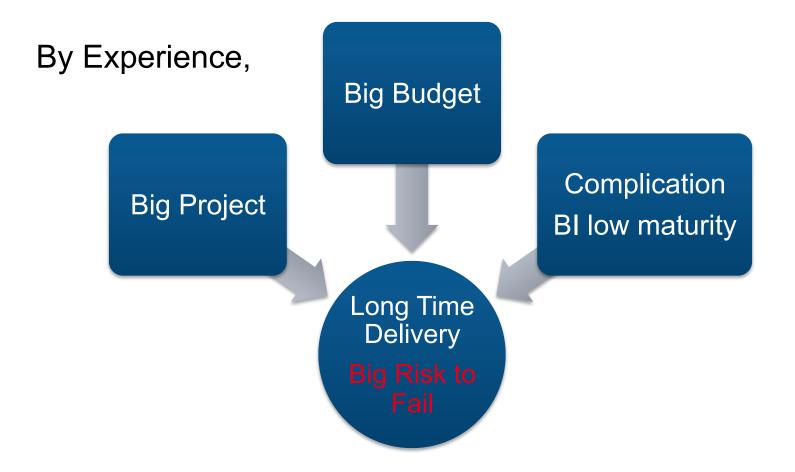


### 1- Context and Request

#### **Operational Systems** Quadriennal Contract excel DRI exce HAL excel Bastri RaWeb BIL Org. gouv. & European **Different Data sources +** Partners Poor definition + OPSF ASTRE **Different computing process** GEF GFD Lea **Different results** Internal Managem Top Management asks us to Users build « a Transverse BI infrastructure **Decision Making System »** Innía Thierry Dautcourt - Creation of a BI environment from scratch with open

source software

#### 1- Context and Request





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#### How to proceed ?

**Choose one key indicator** 

Find people to work with

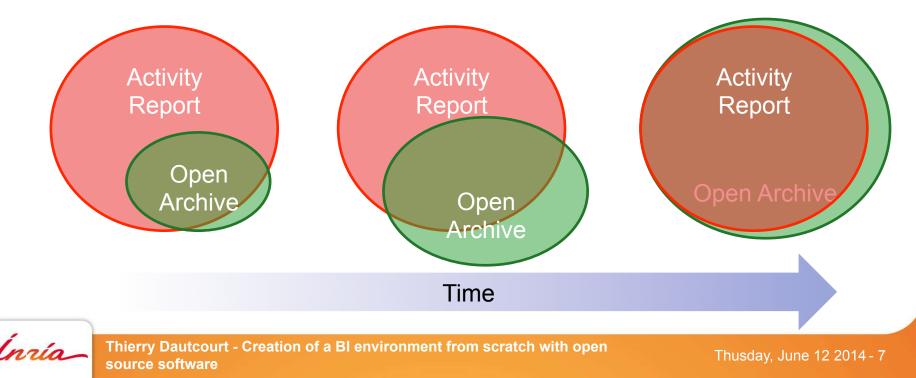
**Choose and build a technical BI environment** 



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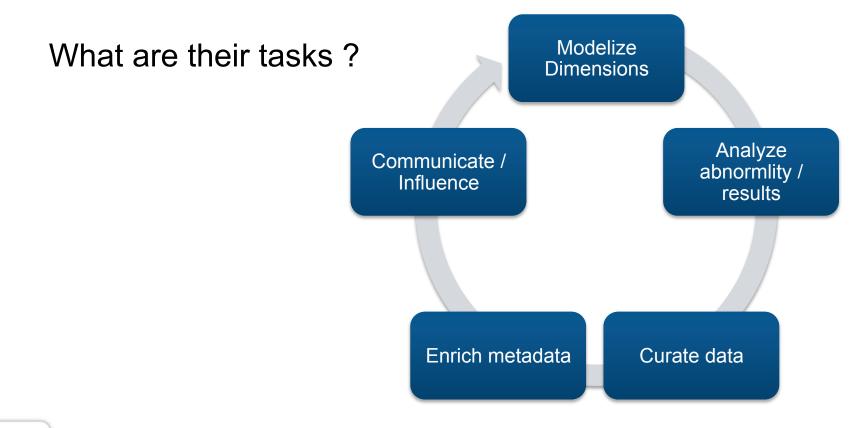
#### **Strategy adopted** 2.1- Focus on one indicator

- A key indicator not previously computed,
- A good understanding of the Organism (and strategy)
- o Berlin Declaration Involvement
- Measure the publications available in the open archive -> goal 100%



**Strategy adopted** 2.2- Find people to work with

#### Subject is publication Librarians are a relevant choice





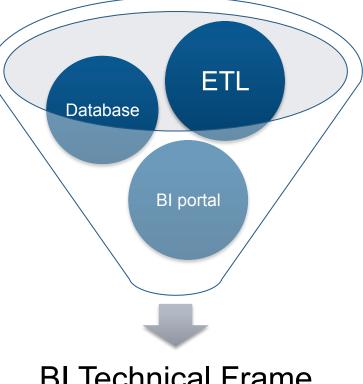
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### Strategy adopted

2.3- Need a technical frame as support

2 main Functions

- Create and Manage DW,
- Offer a Front End Application ٠



#### Questions

Proprietory or Open Source Software

- $\circ$  What are the **risks**?
- $\circ$  Where is the value?

**BI** Technical Frame

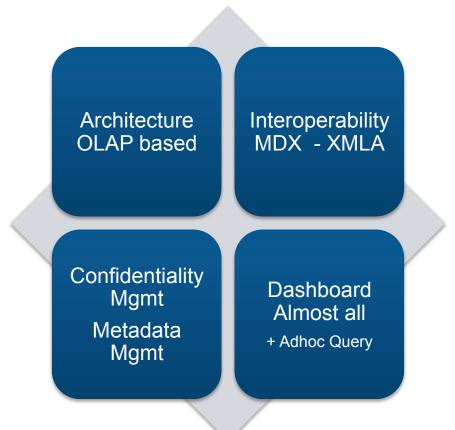


#### Focus BI tools : 2010 excerpt of comparison

	DB	OLAP	Analytics & Re	trieval	Dashboard
SAP-BO	-	InfoCube (ROLAP)	BO voyager	BO, BEX	BO Xcelsius Dashboard Builder
ORACLE	11G	Oracle OLAP Hyperion Essbase	Essbase via excel	OBI EE	Interactive Dashboard
IBM	DB2	Cognos 8 Infosphere WareHouse, DB2 OLAP server	Cognos8	Cognos8	Cognos8
Microsoft	Sql Server	SSAS	Performance Point server	SSRS	Performance Point Service
SAS	Legacy	Legacy SAS	SAS WRS	SAS WRS	Sas Performance Management
Pentaho	MySql, Postgres, Oracle	OLAP Mondrian	Jpivot	Pentaho Ad hoc Query	Pentaho Dashboard
SpagoBl	Mysql, Postgres,	OLAP Mondrian, SSAS	Jpivot, jpalo	QBE	Dashboard interactive and KPI
Jasper Bl suite	Mysql, Postgres,	?	Jasper Analysis	Jasper Report	Jasper Report Dashboard



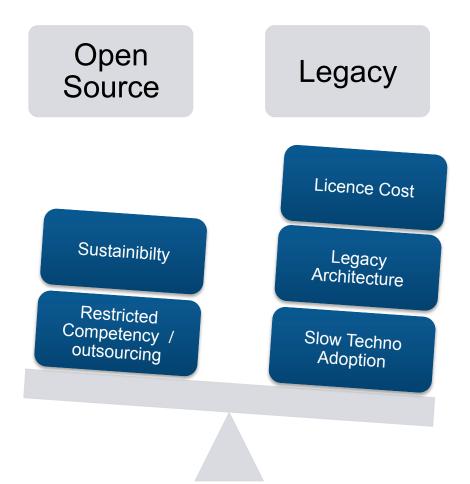
#### **BI functions : short summary**





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#### BI tools : Open Source vs Proprietary software What are the Risks ?





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#### BI environment : Open Source vs Proprietary And what are the Long Term Value ?





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#### **Results**

	annee						
	2010	2011	2012	2013 Mesures			
	Mesures	Mesures	Mesures				
indicateurs	9 pourcentage	ø pourcentage	pourcentage	pourcentage			
-Publications de référence	81 %	83 %	86 %	100 %			
Actes de colloques	82 %	83 %	85 %	100 %			
Livres	63 %	66 %	83 %	100 %			
Revues et chapitres de livres	80 %	83 %	87 %	100 %			

In 2013 Goal hit

Slicer: [source=RaWeb]

## On publications, more than 15 analytic dimensions are available

- Time dimension
- Organisational dimension
- Document type (congress, article, thesis, ...)
- Geographical (by affiliation of authors)

• ...

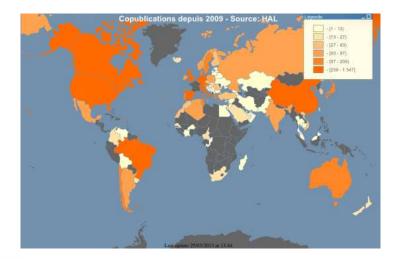


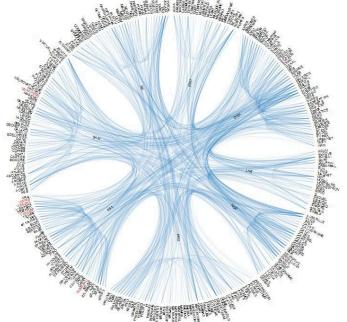
#### **Results**

From 2010 until now

More than 10 subjects by incremental building

 ✓ Publication (type, author, affiliation, ...)
✓ Funding on research programs : International, European, National, ...
✓ Mobility Research Exchange (in/out)
✓ Software, ...





And create different graphic representations with analytic data



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#### And now, where to progress

Find strong(er) Sponsorship resources, new roles defined,

Improve communication and large diffusion

Capitalize on services,

Datawarehouse is not only a media for indicators, it also models IT, as provider of digital services.

The effort made on the quality of data has to benefit all the users.



### **Thanks for your listening**

**Comments and/or Questions ?** 



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